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*This announcement, for which the directors of Riverhill Holdings Limited (the “directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to Riverhill Holdings Limited. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*



## **RIVERHILL HOLDINGS LIMITED**

### **山河控股有限公司\***

*(Incorporated in Cayman Islands with limited liability)*

**(Stock Code: 8127)**

#### **DELAY IN ANNOUNCEMENT OF FINAL RESULTS AND DISPATCH OF ANNUAL REPORT FOR THE YEAR ENDED 30 JUNE 2005**

The board of directors (the “Board”) of Riverhill Holdings Limited (the “Company”) regrets that the announcement and dispatch of report of final results of the Company for the year ended 30 June 2005 (“Final Results”) will be postponed until further notice (“the Delay”). Pursuant to The Rules Governing The Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited (“the GEM Listing Rules”), the last day for release of the Final Results announcement and dispatch of the report of results to shareholders should be 13 October 2005.

The Delay constitutes a breach of Rules 18.48A and 18.49 of the GEM Listing Rules. The Stock Exchange of Hong Kong Limited reserves its right to take any appropriate action against the Company and its directors.

The reason for causing the Delay is the Company’s Auditor has not yet complete their annual audit work.

To the best knowledge of the Board there is no matter about the Final Results which should be brought to shareholders’ attention. At this moment the Board is unsure whether the audit report of the Company for the year ended 30 June 2005 will be qualified.

\* For identification purpose only

**As at the date of this announcement, the Directors of the Company are:**

**Executive Director**

Mr. Shum Sai

**Non-Executive Director**

Mr. Ho Cheung Hong

**Independent Non-executive Directors**

Mr. Fu Wing Kwok, Ewing

Mr. Chu Chi Kong, Francis

Mr. Cheung Kwok Chiu, Kris

For and on behalf of  
**Riverhill Holdings Limited**  
**Shum Sai**  
*Executive Director*

Hong Kong, 29 September 2005

*This announcement will remain on the GEM website on the “Latest Company Announcements” page for 7 days from the day of its posting.*