

The Group's forecast combined profit after taxation attributable to equity holders of the Company for the year ending 31 December 2005 is set out in the section headed "Financial information" of this prospectus.

(A) BASES AND ASSUMPTIONS

The Directors have prepared the Group's forecast combined profit after taxation attributable to equity holders of the Company for the year ending 31 December 2005 based on the audited combined results of the Group for the six months ended 30 June 2005, the unaudited combined results of the Group based on the Group's management accounts for the two months ended 31 August 2005 and a forecast of the combined results of the Group for the remaining four months ending 31 December 2005. The Directors are not aware of any extraordinary items which have arisen or are likely to arise during the year ending 31 December 2005.

This profit forecast has been prepared on the basis of accounting policies consistent in all material respects with those currently adopted by the Group as summarised in the accountants' report, the text of which is set out in Appendix I to this prospectus.

The Directors have made the following principal assumptions in the preparation of this profit forecast:

- there will be no material change in the existing political, legal, economic, fiscal or market conditions in the PRC or any other country or territory where the Group operates its business;
- there will be no change in the legislation, rules or regulations in the PRC, Hong Kong or any other country or territory in which the Group operates its business or with which the Group has arrangements or agreements, which will materially and adversely affect the Group's business;
- there will be no material change in the bases or rates of taxation or duties in the PRC or any other country or territory where the Group operates its business;
- there will be no material change in inflation, interest rates or foreign currency exchange rates from those currently prevailing;
- the Group is not materially and adversely affected by any of the risk factors set out in the section headed "Risk factors" of this prospectus; and
- the Group's operation and business will not be severely interrupted by any force majeure events or unforeseeable factors or any unforeseeable reasons that are beyond the control of the Directors, including but not limited to the occurrence of natural disasters or catastrophes (such as floods and typhoons), epidemics or serious accidents.

(B) LETTERS

Set forth below is the text of the letters received by the Directors from KPMG and from the Sponsor in connection with the Group's profit forecast for the year ending 31 December 2005 and prepared for the purpose of inclusion in this prospectus.

(i) Letter from KPMG

8th Floor
Prince's Building
10 Chater Road
Central
Hong Kong

10 October 2005

The Directors
Enric Energy Equipment Holdings Limited
China Everbright Capital Limited

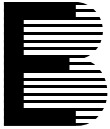
Dear Sirs,

We have reviewed the accounting policies and calculations adopted in arriving at the forecast combined profit after taxation attributable to equity holders of Enric Energy Equipment Holdings Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group") for the year ending 31 December 2005 (the "Forecast") as set out in the prospectus of the Company dated 10 October 2005 (the "Prospectus").

The Forecast, for which the directors of the Company (the "Directors") are solely responsible, has been prepared by the Directors based on the audited combined results of the Group for the six months ended 30 June 2005, the unaudited combined results of the Group for the two months ended 31 August 2005 and a forecast of the combined results of the Group for the four months ending 31 December 2005.

In our opinion, so far as the accounting policies and calculations are concerned, the Forecast has been properly compiled in accordance with the bases and assumptions adopted by the Directors as set out in Part (A) of Appendix IV to the Prospectus, and is presented on a basis consistent in all material respects with the accounting policies adopted by the Group as set out in our accountants' report dated 10 October 2005, the text of which is set out in Appendix I to the Prospectus.

Yours faithfully,
KPMG
Certified Public Accountants
Hong Kong

(ii) Letter from China Everbright Capital Limited**China Everbright Capital Limited**

10 October 2005

The Directors
Enric Energy Equipment Holdings Limited

Dear Sirs,

We refer to the forecast (the "Forecast") of the combined profit after taxation attributable to equity holders of Enric Energy Equipment Holdings Limited (the "Company") and its subsidiaries (hereinafter collectively referred to as the "Group") for the year ending 31 December 2005 as set out in this prospectus of the Company dated 10 October 2005 (the "Prospectus").

The Forecast, for which the directors of the Company are solely responsible, has been prepared by them based on (i) the audited combined results of the Group for the six months ended 30 June 2005, (ii) the unaudited combined results of the Group for the two months ended 31 August 2005 and (iii) a forecast of the combined results of the Group for the remaining four months ending 31 December 2005.

We have discussed with you the bases and assumptions upon which the Forecast has been made. We have also considered the letter dated 10 October 2005 addressed to you and us from KPMG regarding the accounting policies and calculations upon which the Forecast has been made.

On the basis of the information comprising the Forecast and on the basis of the accounting policies and calculations adopted by you and reviewed by KPMG, we are of the opinion that the Forecast, for which you as directors of the Company are solely responsible, has been made after due and careful enquiry.

Yours faithfully,
For and on behalf of
China Everbright Capital Limited
Jacky Ho
Executive Director