

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: JF Household Furnishings Limited 捷豐家居用品有限公司

Stock code (ordinary shares): 8310

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 October 2005

A. General

Place of incorporation	: Cayman Islands
Date of initial listing on GEM	: 13 October 2005
Name of Sponsor(s)	: Deloitte & Touche Corporate Finance Limited
Names of directors (please distinguish the status of the directors- Executive, Non-Executive or Independent Non-Executive)	: Executive Directors Mr. Yan Siu Wai Mr. Leung Kwok Yin Mr. Bao Jisheng Independent non executive Directors Mr. Kwan Kai Cheong Mr. Garry Alides Willinge Mr. Yu Hon Wing Allan

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : Mr. Yan Siu Wai is interested in 75,600,000 shares of the Company, represents 45% of the issued share capital of the Company immediately after the Placing and the Capitalisation Issue of which 20.25% is held by Excel Strength Investments Limited, 17.25% is held by Willhero Investments Limited and 7.5% is held by Mr. Yan Siu Wai.

Mr. Leung Kwok Yin is interested in 50,400,000 shares of the Company, represents 30% of the issued share capital of the Company immediately after the Placing and the Capitalisation Issue of which 13.5% is held by Hero Talent Investments Limited, 9% is held by Mr. Leung Kwok Yin and 7.5% is held by Joyday Consultants Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Century Yard
Cricket Square
Hutchins Drive
PO Box 2681GT
George Town
Grand Cayman
British West Indies

Head office and principal Place of business : 15th Floor
EIB Tower
4-6 Morrison Hill Road
Wanchai
Hong Kong

Web-site address (if applicable) : www.jffurnishings.com

Share registrar : Branch share registrar:
Tricor Investor Services Limited
Ground Floor
Bank of East Asia Harbour View Centre
56 Gloucester Road
Wanchai
Hong Kong

Principal share registrar:
Bank of Bermuda (Cayman) Limited
PO BOX 513 GT
Strathvale House
North Church Street
George Town
Grand Cayman
Cayman Islands
British West Indies

Auditors : RSM Nelson Wheeler
7th Floor
Allied Kajima Building
138 Gloucester Road
Hong Kong

B. Business activities

The Group is principally engaged in the manufacture and sale of furnishings and home products and accessories primarily used in the kitchens and bathrooms on an OEM basis.

C. Ordinary shares

Number of ordinary Shares in issue	: 168,000,000 ordinary shares
Par value of ordinary shares in issue	: HK\$0.01
Board lot size (in number of shares)	: 5000
Name of other stock exchange(s) on which ordinary shares are also listed	: N/A

D. Warrants

Stock code	: N/A
Board lot size	: N/A
Expiry date	: N/A
Exercise price	: N/A

Conversion ratio
(Not applicable if the warrant is denominated in dollar value of conversion right) : N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Share options granted and remain outstanding : Pre-IPO share options to subscribe for an aggregate of 20,160,000 shares are outstanding, of which 13,440,000 shares will be issued at the exercise price of HK\$0.80 each and 6,720,000 shares will be issued at the exercise price of HK\$0.56 each.

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

YAN SIU WAI
Executive Director

LEUNG KWOK YIN
Executive Director

BAO JISHENG
Executive Director

KWAN KAI CHEONG
Independent Non-Executive Director

GARRY ALIDES WILLINGE
Independent Non-Executive Director

YU HON WING, ALLAN
Independent Non-Executive Director