

FORM RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CASH Financial Services Group Limited

Stock code (ordinary shares): 8122

This information sheet contains certain particulars concerning the above company ("Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited ("Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited ("GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 12 January 2006.

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 15 December 2000

Name of Sponsor(s) : None

Name of directors: : **Executive directors:**

(please distinguish the status of the directors-Executive, Non-Executive or Independent Non-Executive)

Kwan Pak Hoo Bankee	Law Ping Wah Bernard
Wong Kin Yick Kenneth	Cheng Man Pan Ben
Kwok Oi Kuen Joan Elmond	

Independent Non-Executive directors:

Cheng Shu Shing Raymond
Hui Ka Wah Ronnie
Lo Kwok Hung John

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<table border="0"> <thead> <tr> <th style="text-align: left;"><u>Name</u></th> <th style="text-align: left;"><u>Number of shares</u></th> <th style="text-align: left;"><u>Approximate percentage of holding</u></th> </tr> </thead> <tbody> <tr> <td>*Celestial Investment Group Limited</td> <td>638,827,434</td> <td>48.40%</td> </tr> </tbody> </table>	<u>Name</u>	<u>Number of shares</u>	<u>Approximate percentage of holding</u>	*Celestial Investment Group Limited	638,827,434	48.40%
<u>Name</u>	<u>Number of shares</u>	<u>Approximate percentage of holding</u>					
*Celestial Investment Group Limited	638,827,434	48.40%					

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : None

Financial year end date : 31st December

Registered address : Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Head office and principal place of business : 21/F, The Center
99 Queen's Road Central
Hong Kong

Web-site address (if applicable) : www.cfsg.com.hk
www.cashon-line.com.hk

Share registrar : The Bank of Bermuda Limited (Principal Share Registrar)
Standard Registrars Limited (Branch Share Registrar)

Auditors : Deloitte Touche Tohmatsu

B. Business activities

The principal activities of the Issuer and its subsidiaries is financial services which consist of (a) online and traditional brokerage of securities, options, futures and leveraged foreign exchange contracts as well as mutual funds and insurance-linked investment products and their trading services, (b) margin financing, (c) corporate finance, and (d) other financial services.

* *Celestial Investment Group Limited is a wholly-owned subsidiary of Celestial Asia Securities Holdings Limited which is listed on the Main Board of the Stock Exchange.*

C. Ordinary shares

Number of ordinary shares in issue : 1,319,881,448 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : None

D. Warrants

Stock code : -

Board lot size : -

Expiry date : -

Exercise price : -

Conversion ratio : -
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : -

No. of shares falling to be issued upon the exercise of outstanding warrants : -

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Convertible note with a principal amount of HK\$40,500,000 at an initial conversion price of HK\$0.27 issued on 1 September 2004

The convertible note bears an interest rate of 3% per annum from the date of issue to the final date of repayment of 31 December 2006. As at 31 December 2005, the outstanding amount of the convertible note was HK\$30,500,000 convertible into a total number of 112,962,962 shares at the initial conversion price of HK\$0.27 (subject to adjustment). The convertible note was held by Abdulrahman Saad Al-Rashid & Sons Company Limited.

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Number of share options granted and outstanding 80,070,000

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Kwan Pak Hoo Bankee
(By his lawful attorney
– Law Ping Wah Bernard)

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Law Ping Wah Bernard

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Wong Kin Yick Kenneth
(By his lawful attorney
– Law Ping Wah Bernard)

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Cheng Man Pan Ben
(By his lawful attorney
– Kwok Oi Kuen Joan Elmond)

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