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Unless the context otherwise requires, terms used in this form have the same meaning as defined in the offer document dated 20 February 2006 issued by Shougang Concord Technology Holdings Limited (the "Offer Document"). 除文義另有所指外、本義格所採用之詞語與首長科技集團有限公司於二零零六年二月二十日刊登之收購建議文件(「收購建議文件」)所採用之詞語具有相同涵義。 FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE SHARE EXCHANGE OFFER.



SINO STRIDE TECHNOLOGY (HOLDINGS) LIMITED

中程科技集團有限公司*

(incorporated in the Cayman Islands with limited liability) (於開曼鮮島拉冊成立之有限公司) (Stock Code: 8177) (股份代號: 8177)

FORM OF ACCEPTANCE AND TRANSFER OF SHARES OF HK\$0.01 EACH IN SINO STRIDE TECHNOLOGY (HOLDINGS) LIMITED 中程科技集團有限公司*

每股面值0.01港元之股份之接納及轉讓表格

All parts should be completed 每項均須填寫

Branch Registrar in Hong Kong for SST: 中程科技香港股份過戶處分處:

Abacus Share Registrars Limited 雅柏勤證券登記有限公司 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong 香港灣仔皇后大道東28號金鐘匯中心26樓

FOR THE CONSIDERATION of 2 new SCT Shares for every 3 SST Shares, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below SST Share(s) of HK\$0.01 each in Sino Stride Technology (Holdings) Limited specified below. 下述之[轉讓人]現按下列代價,按每三股中程科技股份獲發兩股新首長科技股份,將以下註明中程科技集團有限公司每股面值0.01港元之中程科技股 份轉讓予下述之[承讓人]。

Number of Share(s) ^(Note) 股份數目 ^(附註)	FIGURES 數目	WORDS 大寫
Share certificate number(s) 股票號碼		
TRANSFER FROM TRANSFEROR(S) name(s) and address(es) in full 轉讓自轉讓人 全名及地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或用正楷填寫)	Family name(s) or company name(s) 姓氏或公司名稱	Forename(s) 名字
	Registered Address 註冊地址	
		Telephone Number 電話號碼
TRANSFER TO TRANSFEREE 轉讓予承讓人	Correspondence 通訊地址 : 7/F., Ba Address 56 Glou 香港灣作	Connection Limited unk of East Asia Harbour View Centre, ucester Road, Wanchai, Hong Kong 子告士打道56號東亞銀行港灣中心7樓 ation 法人團體
PLEASE DO NOT DATE 請勿填上日期	SIGNED by the parties to this transfer, this day of, 2006 由本過戶表格之有關人士於二零零六年 月 日簽署	

Signed by the Transferor(s) in the presence of: 轉讓人在下列見證人見證下簽署: Name of Witness 見證人姓名

ALL JOINT HOLDERS MUST SIGN HERE Signature of Witness 見證人簽署 所有聯名持有人 均須於本欄 個別簽署 Address 地址 Signature(s) of Transferor(s) 轉讓人簽署 職業 Occupation Signed by the Transferee in the presence of: Do not complete 請勿填寫本欄 承讓人在下列見證人見證下簽署 Name of Witness 見證人姓名 For and on behalf of 代表 Made Connection Limited Signature of Witness 見證人簽署 Address 地址 Signature of Transferee 承讓人簽署 Occupation 職業 | Insert the total number of SST Shares for which the Share Exchange Offer is accepted. If no number is inserted or a number in excess of your registered holding SST Shares is inserted on this form and you have signed this form, you will be deemed to have accepted the Share Exchange Offer for your entire registered holding of SST Shares. 該其上接納股份交換建議之中程科技股份總數。如 關下已簽署本表格惟並無在本表格上填上數目或所填數目超過 關下所持之登記中程科技股份數目,則 關下將被視為已就名 下持有之全部登記中程科技股份接納股份交換建議。 Note

附註:

* For identification purpose only 僅供識別

Personal Data

Personal information collection statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20th December, 1996. This Personal Information Collection Statement informs the SST Shareholders as the data subjects, of the policies and practices of the Offeror, CIMB-GK and/or the Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for SST Shareholders to supply their latest correct personal data to the Offeror, CIMB-GK and/or the Registrar in relation to the Share Exchange Offer.

Failure to supply the requested data may result in delay or inability of the Offeror, CIMB-GK and/or the Registrar in honouring the Share Exchange Offer. It is important that SST Shareholders must inform the Offeror, CIMB-GK and/or the Registrar immediately of any inaccuracies in the data supplied.

2. Purposes

- Your personal data may be used, held and/or stored (by whatever means) for the following purposes:
- conducting or assisting to conduct signature verifications, any verification or exchange of information;
- establishing benefit entitlements of the SST Shareholders in the Share Exchange Offer;
- distributing communications from the Offeror, CIMB-GK and/or the Registrar;
- making disclosure as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror, CIMB-GK and/or the Registrar to discharge their obligations to shareholders and/or regulators and any other purposes to which SST Shareholders may from time to time agree.

3. Transfer of personal data

Personal data held by the Offeror, CIMB-GK and/or the Registrar relating to you will be kept confidential but the Offeror, CIMB-GK and/or the Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) your personal data to, from or with any and all of the following persons and entities;

- the Company, or their appointed agents such as financial advisers, legal advisers and registrars;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror, CIMB-GK and/or the Registrar in connection with the operation of their business;
- the Stock Exchange, the SFC and any other regulatory or government bodies; and
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or stockbrokers, etc.
- By signing this application form, you agree to all of the above.

Access to and correction of personal data

The Ordinance provides the SST Shareholders with rights to ascertain whether the Offeror, CIMB-GK and/or the Registrar hold their personal data, to obtain a copy of such data, and to correct any personal data that is inaccurate.

In accordance with the Ordinance, the Offeror, CIMB-GK and/or the Registrar have the right to charge a reasonable fee for the processing any data access requests. All requests for access to or correction of personal data or for information regarding policies and practices and kinds of data held should be addressed to the Offeror, CIMB-GK and the Registrar. By signing this form, you agree to all of the above.

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)之主要規定於一九九六年十二月二十日在香港開始生效。編製本個人資料收集聲明之目的乃旨在向中程科技股東(即資料提供人)提供收購人、聯昌國際及/或股份過戶處有關個人資料及該條例之政策及常規。

1. 收集 閣下之個人資料之原因

為接納股份交換建議,中程科技股東不時需要向收購人、聯昌國際及/或股份過戶處提供彼等之最新準確個人資料。如未能提供所需資料,則可能會導致收購人、聯昌國際及/或股份過戶處履行彼等於股份交換建議之責任時受到延誤或無法執行任務。如中程科技股東所提供之資料存在任何謬誤,務須立即通知收購人、聯昌國際及/或股份過戶 處。

2. 用途

4.

閣下之個人資料或會基於下列原因被使用、持有及/或儲存(不論以何種方式):

- 進行或協助進行簽名式樣校證,及任何其他校證或交換資料;
- 確立中程科技股東於股份交換建議之權益;
- 由收購人、聯昌國際及/或股份過戶處發放訊息;
- 遵照法例、法規及規則(不論是否法定)作出披露;
- 為進行索償或查證擁有權而披露有關資料;及
- 與上述各項有關之任何其他附帶或關連用途及/或協助收購人、聯昌國際及/或股份過戶處履行彼等對持有股份之人士之責任及/或遵守規定及中程科技股東不時同意提供資料或接收資料之任何其他用途。

3. 移交個人資料

收購人、聯昌國際及/或股份過戶處所持有有關 閣下之個人資料將會保密,惟收購人、聯昌國際及/或股份過戶 處可在必需達成上述所有或任何目的時,作出彼等認為必需之查詢,以便確定所提供之個人資料之準確性、及可將 該等個人資料與下列任何或所有之人士或機構互相披露、提取及移交(無論在香港境外或境內):

- 公司或其委任之代理(例如財務顧問、法律顧問及登記處);
- 向收購人、聯昌國際及/或股份過戶處就其業務營運而提供行政、電子通訊、電腦、付款或其他服務之任何代理、承包商或第三者服務供應商;
- 聯交所、證監會及任何監管機關或政府機構;及

• 與 閣下進行買賣或擬進行買賣之任何其他人士或機構(如 閣下之銀行、律師、會計師或股票經紀等)。

閣下簽署本申請表格即表示上文已完全獲得 閣下同意。

4. 存取及更改個人資料

該條例授予中程科技股東權力,有權就確定收購人、聯昌國際及/或股份過戶處是否持有 閣下之個人資料、提取 該等資料之副本及更正任何不確之資料。

根據該條例,收購人、聯昌國際及/或股份過戶處有權就處理任何存取資料要求而收取合理費用。所有關於存取或 更正個人資料或提供有關政策、常規及資料類別之要求、應向收購人、聯昌國際及/或股份過戶處提出。 閣下簽署本表格即表示上文已完全獲得 閣下同意。 THIS FORM IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this form or as to the action to be taken, you should consult a licensed dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Share(s), you should at once hand this form and the accompanying Offer Document to the purchaser(s) or the transferee(s) or a licensed dealer or stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this form, which forms part of the Offer Document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this form.

The making of the Share Exchange Offer to certain persons resident in jurisdictions outside Hong Kong may be affected by the laws of the relevant jurisdictions. If you are a citizen or resident or national of a jurisdiction outside Hong Kong, you should inform yourself about and observe any applicable legal requirements. It is your responsibility if you wish to accept the Share Exchange Offer to satisfy yourself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due in respect of such jurisdiction.

How to complete this form

The Share Exchange Offer is conditional. This form should be read in conjunction with the accompanying Offer Document.

To accept the Share Exchange Offer made by CIMB-GK, on behalf of the Offeror, you should complete and sign this form and forward this form together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) by post or by hand, marked "Share Exchange Offer" on the envelope, to Abacus Share Registrars Limited, 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible after the commencement of the Share Exchange Offer, but in any event so as to reach the Registrar by **not later than 4:00 p.m. on 3 April 2006** or such later time and date as the Offeror may announce. The provisions of Appendix II to the Offer Document are incorporated into and form part of this form. The acceptance of the Share Exchange Offer is subject to the provisions of the Offer Document.

Form of Acceptance and Transfer in respect of the Share Exchange Offer

To: CIMB-GK and the Offeror

Address

- 1. My/Our execution of this form overleaf (whether or not such form is dated), which shall be binding on my/our successors and assignees, shall constitute:
 - (a) my/our irrevocable acceptance of the Share Exchange Offer made by CIMB-GK on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned in respect of the number of SST Shares specified in this form or, if no such number is specified or a number greater than the number of which I/we am/are registered as holder(s) is specified, in respect of all such SST Shares as to which I/we am/are registered as holder(s);
 - (b) my/our irrevocable instruction and authority to the Offeror and/or CIMB-GK or their respective agent(s) to send the certificate(s) for the SCT Shares to which I/we shall have become entitled under the terms of the Share Exchange Offer in connection with my/our acceptance of the Share Exchange Offer, by ordinary post at my/our risk to the person named below or, if no name and address is stated below to the registered shareholder or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of Sino Stride Technology (Holdings) Limited.

(Here insert name and address of the person to whom the certificate for the SCT Shares is to be sent, if different from the registered shareholder or the first-named of joint registered shareholders.)

Name:

(in block capitals) (in block capitals)

- (c) my/our irrevocable instruction and authority to the Offeror and/or CIMB-GK or such person or persons as they may direct for the purpose, on my/our behalf, to make and execute the contract note required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of Share(s) to be sold by me/us under the Share Exchange Offer and to cause the same to be stamped and to cause an endorsement to be made on this form in accordance with the provisions of that Ordinance;
- (d) my/our irrevocable instruction and authority to the Offeror and/or CIMB-GK or such person or persons as they may direct to complete and execute any document on my/our behalf for the purpose of vesting in the Offeror or such person or persons as it may direct my/our Share(s) including without limitation to insert a date in this form or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in this form and to do any other act that may be necessary or expedient therefor;
- (e) my/our irrevocable instruction and authority to the Offeror and/or CIMB-GK or their respective agent(s) to collect from Sino Stride Technology (Holdings) Limited or the Registrar on my/our behalf the share certificate(s) in respect of the Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the Share Exchange Offer as if it/they were share certificate(s) delivered to the Registrar to the
- (f) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Share(s) to the Offeror or such person or persons as it may direct free from all third party rights, liens, charges, claims, equities and encumbrances and together with all rights attaching thereto, including the right to receive all dividends and distributions declared, made or paid on or after the posting of the Offer Document; and
- (g) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CIMB-GK or their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
- 2. I/We understand that acceptance of the Share Exchange Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that the number of Share(s) specified in this form are sold free from all third party rights, liens, charges, claims, equities and encumbrances and together with all rights attaching thereto, including the right to receive all dividends and distributions declared, make or paid on such Share(s) on or after the posting of the Offer Document.
- 3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Exchange Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) together with this form duly cancelled, by ordinary post at my/our risk to the person and address states in 1(b) above or, if no name and address is stated, to me/us or the first-named of us (in the case of joint registered shareholders) at the registered address referred to above.
 - Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by CIMB-GK and/or the Offeror or their respective agent(s) from the Company or the Registrar on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).
- 4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of Share(s) which is/are to be held by me/us on the terms and conditions of the Share Exchange Offer. I/We understand that no acknowledgement of receipt of any form(s), share certificate(s), transfer receipt(s) or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent at my/our own risk.
- 5. I/We acknowledge that, save as expressly provided in the Offer Document, the acceptance, all instructions, authorization and undertakings hereby given shall be irrevocable.

本表格乃重要文件,請即處理。 閣下如對本表格任何方面或應採取之行動有任何疑問,應諮詢持牌交易商、銀行經理、 律師、專業會計師或其他專業顧問。

閣下如已將名下之股份全部售出或轉讓,務請立即將本表格連同隨附之收購建議文件送交買主或承讓人,或經手售出或 轉讓之持牌交易商或股票經紀或其他代理,以便轉交買主或承讓人。

香港聯合交易所有限公司及香港中央結算有限公司對本表格(本表格為收購建議文件之一部份)之內容概不負責,對其準 確性或完整性亦不發表任何聲明,並各自明確表示概不就因本表格全部或任何部份內容而產生或因倚賴該等內容而引致 之任何損失承擔任何責任。

向駐居香港以外司法權區之若干人士提出股份交換建議可能會受到有關司法權區法例影響。倘 閣下為香港以外司法權區 公民或居民或國民,應自行了解及遵守任何適用之法例規定。 閣下如欲接納股份交換建議,即有責任自行完全遵守有關 司法權區在此方面之法例,包括獲得任何可能需要之政府、外匯管制或其他方面之同意或辦理其他必須之手續及就有關 司法權區支付任何轉讓或其他税項。

填寫本表格之方法

股份交換建議乃有條件。本表格應與隨附之收購建議文件一併細閱。

閣下如接納由聯昌國際代表收購人提出之股份交換建議,應填妥及簽署本表格,然後將本表格連同有關 閣下擬接納股份 交換建議之股份數目之股票及/或過戶收據及/或任何其他所有權文件(及/或有關任何就此須予提交之適用彌償證明), 於股份交換建議開始後盡早郵寄或親身交回雅柏勤證券登記有限公司(地址為香港灣仔皇后大道東28號金鐘匯中心26樓), 信封面請註明「股份交換建議」,惟無論如何必須於二零零六年四月三日下午四時正或收購人可能公佈之較後時間及日期 前送達股份過戶處。收購建議文件附錄二所載規定組成本表格其中部份。接納股份交換建議須符合收購建議文件之規定。

股份交換建議之接納及轉讓表格

致: 聯昌國際及收購人

- 1. 本人/吾等簽署背頁本表格(無論此表格是否已註明日期),本人/吾等之承繼人及委任人將受此約束,即表示:
 - (a) 本人/吾等根據收購建議文件所載由聯昌國際代表收購人提出之股份交換建議之代價及條款與條件,並受本 表格條款及條件之限制,就本表格所註明數目之中程科技股份不可撤回地接納股份交換建議;或如未有註明 數目或所註明之數目較本人/吾等名下登記持有之中程科技股份數目為高,則本人/吾等名下登記持有之全 部該等中程科技股份將被視作接納論;
 - (b) 本人/吾等向收購人及/或聯昌國際或彼等各自之代理作出不可撤回指示及授權,將本人/吾等根據股份交換建議之條款應得之首長科技股份股票,以平郵寄交下述人士或(如無填上姓名及地址,則按中程科技集團有限公司股東名冊之登記地址寄予登記股東或(如屬聯名登記股東)吾等中排名首位之轉讓人),有關郵遞風險概由本人/吾等自行承擔。

(如收取首長科技股份股票之人士並非登記股東或排名首位之聯名登記股東,則請在本欄填上應收取支票人士 之姓名及地址。)

姓名: (請用正楷填寫)

地址: (請用正楷填寫)

- (c) 本人/吾等向收購人及/或聯昌國際或彼等可能就此指定之人士作出不可撤回之指示及授權,代表本人/吾等以根據股份交換建議出售股份之賣方身份,訂立及簽署香港法例第117章印花税條例第19(1)條所規定須由本人/吾等訂立及簽署之買賣單據,並按該條例之規定就此繳付印花税及安排在本表格背書證明;
- (d) 本人/吾等向收購人及/或聯昌國際或彼等可能指定之人士作出不可撤回之指示及授權,代表本人/吾等填 妥及簽署任何文件,包括但不限於在本表格填上日期,或如本人/吾等或任何其他人士已填上日期,則可刪 去該日期,然後另行填上日期,以及填上、刪去、修改或改填本表格所列承讓人及辦理任何其他必須或適當 之手續,將本人/吾等之股份轉歸收購人或其指定人士所有;
- (c) 本人/吾等向收購人及/或聯昌國際或彼等各自之代理作出不可撤回之指示及授權,代表本人/吾等出示隨 附經本人/吾等正式簽署之過戶收據及/或其他所有權文件(及/或有關任何就此須予提交之適用彌償證明), 向中程科技集團有限公司或股份過戶處領取本人/吾等就股份而應獲發給之股票,並將有關股票送交股份過 戶處,且授權及指示股份過戶處在股份交換建議之條款及條件之限制下持有該等股票,猶如該等股票已連同 本表格一併交回股份過戶處無異;
- (f) 本人/吾等承諾在必須或適當時簽署其他文件及辦理其他手續及事項,以確保本人/吾等向收購人或其指定人士轉讓之股份概不附帶任何第三方權利、留置權、抵押、索償、衡平權益及產權負擔,並附有股份所附帶之一切權利,包括有權收取於收購建議文件寄發日期或之後所宣派、作出或派付之一切股息及分派;及
- (g) 本人/吾等同意認可各項及一切由收購人及/或聯昌國際或彼等各自之代理或其/彼等指定之人士在行使本 表格所載之任何權力時所辦理或完成之手續或事項。
- 本人/吾等明瞭,本人/吾等接納股份交換建議,將被視為向收購人保證,本表格所註明數目之股份概不附帶任何 第三方權利、留置權、抵押、索償、衡平權益及產權負擔,並附有股份所附帶之一切權利,包括有權收取於收購建 議文件寄發日期或之後就該等股份所宣派、作出或派付之所有股息及分派。
- 3. 倘本人/吾等之接納根據股份交換建議之條款乃屬無效或被視作無效,則上文第1段所載之一切指示、授權及承諾 均告終止,而本人/吾等授權並懇請 閣下將本人/吾等之股票及/或過戶收據及/或任何其他所有權文件(及/ 或有關任何就此須予提交之適用彌償證明),連同已正式註銷之本表格以平郵一併寄回上文第1(b)段所述人士及地址 或(如無填上姓名及地址,則按上述登記地址寄回本人或(如屬聯名登記股東)吾等中排名首位之人士),有關郵遞風 險概由本人/吾等自行承擔。
 - 附註: 倘 閣下交回一份或多份過戶收據,而聯昌國際及/或收購人或彼等各自之代理同時已代表 閣下向本公 司或股份過戶處領取有關股票,則 閣下獲發還者將為此等股票而非過戶收據。
- 4. 本人/吾等茲附上本人/吾等持有之全部或部份股份之有關股票及/或過戶收據及/或任何其他所有權文件(及/ 或有關任何就此須予提交之適用彌償證明),由 閣下按股份交換建議之條款及條件予以保存。本人/吾等知悉, 任何交回之本表格、股票、過戶收據或任何其他所有權文件(及/或有關任何就此須予提交之適用彌償證明)概不會 獲發給收據。本人/吾等進一步明瞭一切寄出之文件之郵遞風險概由本人/吾等自行承擔。
- 本人/吾等知悉,除收購建議文件明確規定外, 謹此作出之所有接納、指示、授權及承諾均不得撤回。