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**CASH Financial Services Group Limited**

*(incorporated in Bermuda with limited liability)*

(Stock code #8122)

**TERMINATION OF NEGOTIATION BETWEEN  
EXISTING CONTROLLING SHAREHOLDER AND THIRD PARTY  
ON SALE AND PURCHASE OF SHARES IN THE COMPANY**

The Board announces that the negotiation on intended sale and purchase of shares in the Company between the controlling shareholder of the Company and a third party was terminated on 23 February 2006.

**The Board wishes to advise the shareholders and the investors of the Company to exercise extreme caution when dealing in the shares in the Company.**

The board of directors (“Board”) of CASH Financial Services Group Limited (“Company”) refer to the announcement of the Company dated 24 January 2006 in relation to a negotiation between Celestial Investment Group Limited (“CIGL”), the controlling shareholder of the Company and a wholly owned subsidiary of Celestial Asia Securities Holdings Limited, and a third party in respect of the interest of the third party in becoming a substantial shareholder of the Company through the acquisition of CIGL’s equity interest in the Company.

The Board hereby announces that the Company was informed by CIGL that the above negotiation between CIGL and the third party was terminated on 23 February 2006 as terms of the intended sale and purchase were not reached by CIGL and the said third party.

**The Board wishes to advise the shareholders and the investors of the Company to exercise extreme caution when dealing in the shares in the Company.**

By order of the Board  
**Kwok Oi Kuen Joan Elmond**  
*Company Secretary*

Hong Kong, 23 February 2006

As at the date hereof, the executive Directors are Mr Kwan Pak Hoo Bankee, Mr Law Ping Wah Bernard, Mr Wong Kin Yick Kenneth, Mr Cheng Man Pan Ben, Ms Kwok Oi Kuen Joan Elmond, and the independent non-executive Directors are Mr Cheng Shu Shing Raymond, Dr Hui Ka Wah Ronnie and Mr Lo Kwok Hung John.

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of publication and on the website of the Company at [www.cfsg.com.hk](http://www.cfsg.com.hk).*