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JINHENG AUTOMOTIVE SAFETY TECHNOLOGY HOLDINGS LIMITED

錦 恆 汽 車 安 全 技 術 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8293)

NOTICE OF BOARD MEETING

The board of directors (the “Board”) of Jinheng Automotive Safety Technology Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held at Unit 1203, 12/F., Crocodile House II, 55 Connaught Road Central, Central, Hong Kong on 8 May 2006 at 3:00 p.m. for the following purposes:

- (1) to consider and approve the unaudited first quarterly results of the Company and its subsidiaries (the “Group”) for the three months ended 31 March 2006;
- (2) to approve the draft announcement of the unaudited first quarterly results of the Group to be published on the GEM website and the Company’s website;
- (3) to consider the payment of an interim dividend, if any;
- (4) to consider the closure of the register of members of the Company, if necessary; and
- (5) to transact any other business.

By order of the Board
**Jinheng Automotive Safety
Technology Holdings Limited**
Li Feng
Chairman

Hong Kong, 18 April 2006

As at the date of this announcement, the Board comprises Mr. Li Feng, Mr. Xing Zhanwu, Mr. Zhao Qingjie, Mr. Yang Donglin, Mr. Foo Tin Chung, Victor as the executive Directors, Mr. Li Hong and Mr. Zeng Qingdong as the non-executive Directors and Mr. Chan Wai Dune, Mr. Huang Shilin and Mr. Zhu Tong as the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting and on the website of the Company at www.jinhengairbag.com .