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KO YO ECOLOGICAL AGROTECH (GROUP) LIMITED

玖源生態農業科技(集團)有限公司

(incorporated in the Cayman Islands with limited liability)

Stock code: 8042

Clarification of results announcement For the three months ended 31 March, 2006

This announcement is to clarify the earning per share (the “EPS”) figures in the results announcement (summary form) of Ko Yo Ecological Agrotech (Group) Limited (the “Company”) for the three months ended 31 March 2006 dated 10 May 2006 (the “Announcement”), the following typing errors were made by clerical mistakes and should be read as follows:

1. On the Announcement (summary form): EPS Basic in dollar for the three months ended 31 March 2006 should be RMB 0.0296 instead of RMB 2.96; and
2. On the Announcement (summary form): EPS Basic in dollar for the three months ended 31 March 2005 should be RMB 0.0285 instead of RMB 2.85.

Save for the above mentioned clarification, the Company does not aware of any other errors in the Announcement.

By Order of the Board
Ko Yo Ecological Agrotech (Group) Limited
Company Secretary
Chung Tin Ming

Hong Kong, 12 May 2006

As at the date of this announcement, the board of Directors comprises five executive directors, being Mr. Li Weiruo, Mr. Yuan Bai, Ms Chi Chuan, Ms Man Au Vivian, Mr. Li Shengdi and three independent non-executive Directors of Mr. Hu Xiaoping, Mr. Woo Che-Wor, Alex and Mr. Qian Laizhong.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:- (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcement” page of the GEM website for at least 7 days from the date of its posting.