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PROFIT EAGLE LIMITED

*(incorporated in the Cayman Islands
with limited liability)*

SUPERDATA SOFTWARE HOLDINGS LIMITED

*(incorporated in the Cayman Islands
with limited liability)
(Stock code: 8263)*

JOINT ANNOUNCEMENT PROPOSED DATE FOR WITHDRAWAL OF LISTING OF SUPERDATA SHARES

Trading in Superdata Shares on GEM was suspended with effect from 9:30 a.m. on 23 January 2006 until the withdrawal of listing of the Superdata Shares from GEM following completion of the Compulsory Acquisition.

It is anticipated that the Superdata Shares will be withdrawn from listing on GEM on or about 18 May 2006 following completion of the Compulsory Acquisition.

INTRODUCTION

Reference is made to the announcement made by Profit Eagle dated 20 January 2006 (the “**Closing Announcement**”), the composite offer and response document dated 12 December 2005 issued by Profit Eagle and Superdata in relation to the offer by Morgan Stanley (on behalf of Profit Eagle) to acquire all of the issued shares of Superdata (other than already held by Profit Eagle and its Concert Parties), the proposed withdrawal of listing of Superdata and the proposed cancellation of all outstanding share options of Superdata (“**Composite Document**”) and the joint announcement made by Profit Eagle and Superdata dated 12 April 2006 (“**Compulsory Acquisition Announcement**”).

Terms defined in the Composite Document and the Closing Announcement have the same meaning when used in this announcement.

COMPULSORY ACQUISITION

Unless an application is made to the Grand Court of the Cayman Islands within one month of the Compulsory Acquisition Notice and the Grand Court thinks fit to order otherwise, Profit Eagle will be entitled and bound to acquire the Outstanding Shares. A further announcement in relation to the Compulsory Acquisition and confirming the date of withdrawal of listing of the Superdata Shares from GEM will be made at the time of completion thereof, which is now expected to take place on or about 17 May 2006 rather than 15 May 2006 as a result of a bank holiday in the Cayman Islands on 15 May 2006.

WITHDRAWAL OF LISTING

Trading in Superdata Shares on GEM was suspended with effect from 9:30 a.m. on 23 January 2006 until the withdrawal of listing of the Superdata Shares from GEM following completion of the Compulsory Acquisition.

The Compulsory Acquisition Announcement specified that it was proposed that the Superdata Shares will be withdrawn from listing on GEM on or about 16 May 2006. It is now anticipated that the Superdata Shares will be withdrawn from listing on GEM on or about 18 May 2006 in order to complete administrative procedures.

OTHER THAN IN COMPLIANCE WITH APPLICABLE UNITED STATES SECURITIES LAWS, NO SOLICITATION RELATING TO THE OFFER FOR SUPERDATA SHARES, INCLUDING THE SOLICITATION OF ANY ACCEPTANCE OF SUCH OFFER, IS BEING MADE OR WILL BE MADE, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES, AND NEITHER MORGAN STANLEY, PROFIT EAGLE NOR SUPERDATA IS SOLICITING ANY ACCEPTANCE OF THE OFFER FROM ANY HOLDER OF SUCH SUPERDATA SHARES IN THE UNITED STATES. ANY SECURITIES OF PROFIT EAGLE THAT MAY BE DELIVERED IN THE OFFER WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933 AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT REGISTRATION OR AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

OTHER THAN IN COMPLIANCE WITH APPLICABLE UNITED STATES SECURITIES LAWS, COPIES OF THIS ANNOUNCEMENT ARE NOT BEING MAILED OR OTHERWISE DISTRIBUTED OR SENT IN OR INTO OR MADE AVAILABLE IN THE UNITED STATES. PERSONS RECEIVING THIS ANNOUNCEMENT (INCLUDING CUSTODIANS, NOMINEES AND TRUSTEES) MUST NOT DISTRIBUTE OR SEND SUCH DOCUMENTS OR ANY RELATED DOCUMENTS IN, INTO OR FROM THE UNITED STATES.

By Order of the Board
Profit Eagle Limited
Mr. Cen Anbin
Director

By Order of the Board
Superdata Software Holdings Limited
Mr. Lee Wai Ho
Company Secretary

Hong Kong, 12 May 2006

As of the date hereof, the directors of Profit Eagle are Mr. Cen Anbin, Mr. Zou Qixiong and Mr. Lin Gang.

As of the date hereof, the executive directors of Superdata are Mr. Cen Anbin, Mr. Zou Qixiong and Mr. Lin Gang; the non-executive directors of Superdata are Mr. Zhou Quan, Mr. Lin Dongliang, Mr. Jiao Shuge and Mr. Wang Lin; and the independent non-executive directors of Superdata are Dr. Lo Wing Yan, William, JP and Mr. Kwong Kai Sing, Benny.

The Directors of Profit Eagle jointly and severally accept full responsibility for the accuracy of the information contained in this Announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this Announcement have been arrived at after due and careful consideration and there are no other facts not contained in this Announcement the omission of which would make any statements in this Announcement misleading.

The Directors of Superdata jointly and severally accept full responsibility for the accuracy of the information relating to Superdata in this Announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this Announcement have been arrived at after due and careful consideration and there are no other facts not contained in this Announcement the omission of which would make any statements in this Announcement misleading.

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