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## **CASH Financial Services Group Limited**

*(incorporated in Bermuda with limited liability)*

(Stock code #8122)

### **DISCLOSURE PURSUANT TO RULES 17.15 AND 17.17 OF THE GEM LISTING RULES**

This announcement is made pursuant to rules 17.15 and 17.17 of the GEM Listing Rules to disclose details of the relevant advance to an entity by two wholly-owned subsidiaries of the Company, which exceeded 8% of the Company's Assets.

Under rules 17.15 and 17.17 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange, a disclosure obligation arises where the total advance to an entity from CASH Financial Services Group Limited (“Company”) and its subsidiaries (collectively the “Group”) exceeds 8% of the Company's latest published audited consolidated total assets (“Assets”).

As at 23 May 2006, two wholly-owned subsidiaries of the Company granted a loan of not more than HK\$600,000,000, HK\$300,000,000, HK\$300,000,000 and HK\$300,000,000 each (“Loan(s)”) to Mr ALRASHID Abdulrahman Saad A, Mr ALRASHID Suliman Abdulrahman S, Mr ALRASHID Omran Abdulrahman S and Mr ALRASHID Saad Abdulrahman S respectively (“Clients”) for the purpose of provision of financial accommodation to facilitate an acquisition of new securities under an IPO Offer in Hong Kong in accordance with the term of a prospectus. The Loans were unsecured, borne an interest of not more than 8% per annum and be repayable in one lump sum on 1 June 2006. The Loans were of normal commercial terms and arose in the ordinary and usual course of business of the Group. As each of the Loan amount exceeded 8% of the Company's Assets, the Company's general disclosure obligation on disclosing certain particulars of the Loans as prescribed under rules 17.15 and 17.17 of the GEM Listing Rules arose.

To the best knowledge of the Directors of the Company, the Clients are not connected persons of the Company (as defined in the GEM Listing Rules). The principal activities of the Group are financial services which consist of (a) online and traditional brokerage of securities, options, futures, and leveraged foreign exchange contracts as well as mutual funds and insurance-linked investment products, (b) margin financing, (c) corporate finance, and (d) other financial services.

On behalf of the Board  
**Bankee P Kwan**  
*Chairman*

Hong Kong, 25 May 2006

As at the date hereof, the executive Directors are Mr Kwan Pak Hoo Bankee, Mr Law Ping Wah Bernard, Mr Wong Kin Yick Kenneth and Mr Cheng Man Pan Ben, and the independent non-executive Directors are Mr Cheng Shu Shing Raymond, Dr Hui Ka Wah Ronnie and Mr Lo Kwok Hung John.

*This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from its date of publication and on the website of the Company at [www.cfsg.com.hk](http://www.cfsg.com.hk).*