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**安瑞科能源裝備控股有限公司**  
**Enric Energy Equipment Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**Stock code on Main Board: 3899**

**Stock code on GEM: 8289**

**LISTING BY WAY OF INTRODUCTION OF  
THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON  
THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Sponsor**



**China Everbright Capital Limited**

Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the listing document of the Company dated 27 June 2006 (the “Listing Document”).

An application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, on the Main Board in respect of (i) the 445,200,000 Shares in issue; (ii) 13,800,000 Shares which may fall to be issued pursuant to the exercise of the outstanding options which were granted under the Pre-GEM Listing Share Option Plan; and (iii) any Shares representing 10% of the total issued share capital of the Company as at the date of passing the relevant resolution approving the adoption of the Proposed Share Option Scheme (which, assuming that there is no change in the total issued share capital of the Company from the Latest Practicable Date to the date of passing of the relevant resolution approving the adoption of the Proposed Share Option Scheme, shall be 44,520,000 Shares) which may be issued upon the exercise of any options which may be granted under the Proposed Share Option Scheme. Immediately prior to the listing of the Shares on the Main Board, the listing of the existing Shares on GEM will be withdrawn. The last day for dealings of the Shares on GEM is expected to be on the day immediately prior to the Main Board Listing Date.

The Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 18 October 2005, the date on which the Shares were first listed on GEM. Subject to the Listing Committee granting approval of the listing of, and permission to deal in, on the Main Board the Shares mentioned in the immediately preceding paragraph and the continual compliance

with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the Shares on the Main Board commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Thursday, 20 July 2006.

The listing of the Shares on the Main Board is by way of introduction and there are no Shares being issued or sold for such listing.

Copies of the Listing Document issued in accordance with the Main Board Listing Rules will be available for inspection at the office of the Company at Rooms 3101–03, 31st Floor, Tower One, Lippo Centre, No. 89 Queensway, Hong Kong during normal business hours for a period of 14 days from 27 June 2006, for information purposes only, and at the EGM.

By Order of the Board  
**Enric Energy Equipment Holdings Limited**  
**WANG Yusuo**  
Chairman

Hong Kong, 27 June 2006

*As at the date of this announcement, the executive Directors are Mr. Wang Yusuo (Chairman), Mr. Jin Yongsheng (Chief Executive Officer), Mr. Cai Hongqiu, Mr. Zhao Xiaowen, Mr. Zhou Kexing and Mr. Yu Jianchao; the non-executive Director is Ms. Zhao Baoju; and the independent non-executive Directors are Mr. Wong Chun Ho, Mr. Gao Zhengping and Mr. Shou Binan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the day of its posting. Please also refer to the published version of this announcement in South China Morning Post.*