

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Greencool Technology Holdings Limited
Stock code (ordinary shares) : 8056

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1st June, 2006.

A. General

Place of incorporation : The Cayman Islands

Date of initial listing on GEM : 13th July, 2000

Name of Sponsor(s) : ING Bank N.V.
(Sponsor’s Agreement expired on
1st January, 2003 pursuant to
Rule 6.01 of the GEM Listing Rules)

Names of directors : *Executive Directors*
(please distinguish the status of
the directors – Executive,
Non-Executive or Independent
Non-Executive) Mr. Gu Chu Jun
Mr. Hu Xiao Hui
Mr. Xu Wan Ping
Mr. Chen Chang Bei
Mr. Zhang Xi Han

Independent non-executive Directors
Mr. Fan Jia Yan (resigned on 3rd February, 2006)
Mdm. Man Margaret (resigned on 3rd February, 2006)
Mr. Wang Jing Shi (resigned on 3rd February, 2006)

Name(s) of substantial shareholder(s) : Greencool Capital Limited
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company : 62.59%
Notes: *Mr. Gu Chu Jun's interest in the 625,940,000 shares is held through Greencool Capital Limited, which is a company wholly-owned by Mr. Gu Chu Jun*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31st December

Registered address : Century Yard, Cricket Square
Hutchins Drive
P.O. Box 2681GT
George Town
Grand Cayman
British West Indies

Head office and principal place of business : Room 1701-1739
Tai Feng Hui Zhong Mansion
No. 120 Zhushikou Xi Street
Xuanwu District
Beijing 100050
PRC

Web-site address (if applicable) : www.greencool.com.hk

Share registrar : ***Principal share registrar and transfer office:***
Bank of Butterfield International
(Cayman) Ltd.
Butterfield House
Fort Street, P.O. Box 705
George Town
Grand Cayman
The Cayman Islands
British West Indies

Hong Kong branch share registrar and transfer office:
Hong Kong Registrars Limited
Shops 1712-1716, 17/F
Hopewell Centre
183 Queen's Road East
Wan Chai
Hong Kong

Auditors : Deloitte Touche Tohmatsu
Certified Public Accountants
26/F, Wing On Centre
111 Connaught Road Central
Hong Kong (up to 10th May, 2005)

No new auditor has been appointed.

B. Business activities

The Group is engaged in the replacement of chlorofluorocarbon (“CFC”) refrigerants and certain types of less energy-efficient CFC-free refrigerants with Greencool Refrigerants, a series of CFC-free refrigerants, in refrigeration and air-conditioning systems and the distribution of Greencool Refrigerants in China.

C. Ordinary shares

Number of ordinary shares in issue : 1,000,000,000 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000 shares

Name of other stock exchange(s)
on which ordinary shares are
also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio
(Not applicable if the warrant is
denominated in dollar value of
conversion right) : N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued
upon the exercise of outstanding
warrants : N/A

E. Other securities

Responsibility statement

The directors of the Company (other than Mr. Gu Chu Jun and Mr. Zhang Xi Han who cannot be contacted, and are hereinafter referred to as the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mr. Gu Chu Jun

Mr. Hu Xiao Hui

Mr. Xu Wan Ping

Mr. Chen Chang Bei

Mr. Zhang Xi Han