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ZHENGZHOU GAS COMPANY LIMITED*

鄭州燃氣股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8099)

Clarification of Information in Interim Results Announcement

Reference is made to the Company's Interim Results Announcement published on GEM website of the Stock Exchange on 10 August 2006. The Board would like to clarify and amend the information as contained in the Interim Results Announcement.

Reference is made to the interim results announcement for the six months ended 30 June 2006 of Zhengzhou Gas Company Limited (the “Company”) which was published on the website of the Growth Enterprise Market (the “GEM”) of the Stock Exchange on 10 August 2006 (the “Interim Results Announcement”). The board of directors of the Company (the “Board”) would like to clarify and amend the following information as contained in the Interim Results Announcement.

In the “Unaudited Consolidated Income Statement” of the Interim Results Announcement, the amounts of “Earnings per share – Basic” for the three months ended 30 June 2006 and 2005 should be “RMB0.0208” and “RMB0.0202” respectively instead of “RMB0.0260” and “RMB0.0241” respectively. The mistakes were made due to typographical errors. A correct unaudited consolidated income statement for the three and six months ended 30 June 2006 is as follows:

CONSOLIDATED INCOME STATEMENT (UNAUDITED)

For the three months and six months ended 30 June 2006 and 2005

	Three months ended 30 June		Six months ended 30 June	
	2006 RMB'000	2005 RMB'000	2006 RMB'000	2005 RMB'000
Revenue	173,892	132,337	359,489	307,460
Cost of Sales	(111,858)	(83,516)	(239,055)	(202,711)
Gross profit	62,034	48,821	120,434	104,749
Other revenue	990	1,047	1,365	1,130
Selling and distribution costs	(6,658)	(5,983)	(13,895)	(11,636)
Administrative costs	(20,509)	(11,592)	(31,435)	(24,856)
Other operating costs	(3,660)	(126)	(3,689)	(176)
Profit from operating activities	32,197	32,167	72,780	69,211
Finance cost	–	–	–	–
Profit before income tax	32,197	32,167	72,780	69,211
Income tax expenses	359	(2,050)	(2,288)	(8,744)
Profit for the Relevant Period	32,556	30,117	70,492	60,467
Attributable to:				
Equity holders of the Company	25,979	25,272	57,749	52,458
Minority interests	6,577	4,845	12,743	8,009
	32,556	30,117	70,492	60,467
Earnings per share – Basic (<i>RMB Yuan</i>)	0.0208	0.0202	0.0461	0.0419

The aforesaid errors were inadvertently made and the Board wishes to apologize for any inconvenience caused.

By Order of the Board
Zhengzhou Gas Company Limited
Yan Guoqi
Chairman

Zhengzhou, the PRC
11 August 2006

As at the date of this announcement, the members of the Board include (i) the executive directors, namely, Mr. Yan Guoqi (閔國起)(Chairman), Mr. Song Jinhui (宋金會), Mr. Li Yantong (李燕同) and Mr. Li Jinliu (李金陸); (ii) the non-executive directors, namely, Mr. Zhang Wushan (張武山), Mr. Yang Degu (楊德固) and Ms. Bao Hongwei (鮑紅偉); and (iii) the independent non-executive directors, namely, Mr. Zhang Yichun (張亦春), Mr. Liu Jianwen (劉劍文), and Ms. Yu Shulian (余恕蓮).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and is not misleading; there are no other matters the omission of which would make any statement in this announcement misleading; and all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com for at least 7 days from the day of its posting.

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