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*You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision.*

*The Company has not authorised anyone to provide you with information that is different from what is contained in this prospectus.*

*Any information or representation not made in this prospectus and the Application Forms must not be relied on by you as having been authorised by the Company, Chaoyang Auxillary, the Sponsor, the Underwriters, any of their respective directors, officers, employees, agents or representatives or any other party involved in the Share Offer.*

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