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西安海天天綫科技股份有限公司
XI'AN HAITIAN ANTENNA TECHNOLOGIES CO., LTD.*

(a joint stock limited company incorporated in the People's Republic of China)
(Stock Code: 8227)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 23 August 2006.

As additional time is required for the preparation of the Circular, including but not limited to, the preparation of the statement of working capital sufficiency, for inclusion in the Circular in accordance with the GEM Listing Rules, the despatch of the Circular will be delayed to a date falling on or before 4 October 2006.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 of the GEM Listing Rules by extending the despatch of the Circular to a date falling on or before 4 October 2006.

Reference is made to the announcement of the Company dated 23 August 2006 (the "Announcement") in respect of (i) the TD-SCDMA Technology Licence Agreement which constitutes a major and connected transaction of the Company under the GEM Listing Rules; and (ii) the Manufacture Agreement which constitutes a continuing connected transaction of the Company under the GEM Listing Rules, both of which are subject to the approval by the Independent Shareholders. Terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

Pursuant to Rule 19.38 of the GEM Listing Rules, the Company is required to despatch the circular in respect of the aforesaid transactions (the "Circular") to the Shareholders within 21 days of the publication of the Announcement, which falls on or before 13 September 2006. However, additional time is required for the preparation of the Circular, including but not limited to, the preparation of the statement of working capital sufficiency, for inclusion in the Circular in accordance with the GEM Listing Rules. Such information is currently estimated by the Company to be available on or before 4 October 2006. As such, the Company has applied to the Stock Exchange for a waiver from strict compliance with the requirement under Rule 19.38 of the GEM Listing Rules by extending the despatch of the Circular to the Shareholders to a day falling on or before 4 October 2006.

* For identification purpose only

As at the date of this announcement, the Board comprises 肖兵先生 (Mr. Xiao Bing), 梁志軍先生 (Mr. Liang Zhijun) and 周天游先生 (Mr. Zhou Tianyou) being executive Directors; 王科先生 (Mr. Wang Ke), 劉永強先生 (Mr. Liu Yongqiang), 王全福先生 (Mr. Wang Quanfu), 王京女士 (Ms. Wang Jing) and 李文琦先生 (Mr. Li Wenqi) being non-executive Directors; and 龔書喜教授 (Professor. Gong Shuxi), 王鵬程先生 (Mr. Wang Pengcheng) and 強文郁先生 (Mr. Qiang Wenyu) being independent non-executive Directors.

By order of the Board
Xi'an Haitian Antenna Technologies Co., Ltd.*
Xiao Bing
Chairman

Xi'an, the PRC, 13 September 2006

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

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