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SINOSTRIDE

SINO STRIDE TECHNOLOGY (HOLDINGS) LIMITED

中程科技集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8177)

**DESPATCH OF OFFER DOCUMENT
RELATING TO THE
SHARE REPURCHASES BY CONDITIONAL CASH OFFER
AS A RESULT OF THE
PROPOSED VOLUNTARY WITHDRAWAL
OF LISTING OF THE SHARES OF THE COMPANY
ON
THE GROWTH ENTERPRISE MARKET
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Financial adviser to Sino Stride Technology (Holdings) Limited



寶來證券(香港)有限公司

Polaris Securities (Hong Kong) Limited

A Member of Polaris Financial Group

Joint Independent Financial Advisers

to

the Independent Board Committee and the Independent Shareholders



招商證券(香港)有限公司

CHINA MERCHANTS SECURITIES (HK) CO., LTD.



VXL

FINANCIAL SERVICES LIMITED

卓越企业融资有限公司

The Offer Document containing, among other things, the details of the Cash Offer, the letter from the Independent Board Committee, the letter from the Joint Independent Financial Advisers to the Independent Board Committee, together with the Acceptance Form and the notice of the re-convened EGM (the ‘Re-convened EGM’) will be despatched to the Shareholders on 18 October 2006.

Independent Shareholders are encouraged to read the Offer Document carefully, including the recommendations of the Independent Board Committee and the advice from the Joint Independent Financial Advisers, before deciding whether or not to accept the Cash Offer and as to how to vote at the Re-convened EGM.

Reference is made to the announcement of the Company dated 3 October 2006 (the “Announcement”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

DESPATCH OF THE OFFER DOCUMENT

The Offer Document containing, among other things, the details of the Cash Offer, the letter from the Independent Board Committee, the letter from the Joint Independent Financial Advisers to the Independent Board Committee, together with the Acceptance Form and the notice of the “Re-convened EGM” will be despatched to the Shareholders on 18 October 2006.

Independent Shareholders are encouraged to read the Offer Document carefully, including the recommendations of the Independent Board Committee and the advice from the Joint Independent Financial Advisers, before deciding whether or not to accept the Cash Offer and as to how to vote at the Re-convened EGM.

EXPECTED TIMETABLE

Despatch date of the Offer Document	Wednesday, 18 October
Latest time for lodging forms of proxy in respect of	11:00 a.m. on Tuesday, 31 October
Re-convened EGM	
Closure of register of member of the Company	Tuesday, 31 October
Re-convened EGM	11:00 a.m., on Thursday, 2 November
Date of announcement of the results of the Re-convened	Friday, 3 November
EGM on the websites of GEM and the Company	
<i>(www.sinostride.com)</i>	

- Unconditional Date (*Note 1*) 4:00 p.m. on Monday, 6 November
- Proposed Withdrawal becoming effective 4:00 p.m. on Monday, 6 November
- Latest date for posting of remittances for Thursday, 16 November
the amounts due under the Cash Offer received on or
before 4:00 p.m. on the Unconditional Date (*Note 2*)
- Latest date for acceptance assuming the Cash Offer 4:00 p.m. on Monday, 20 November
is to become or is declared unconditional
on the Unconditional Date (*Note 3*)

Notes:

1. The Company will issue an announcement on the Company's and the GEM's website by 7:00 p.m. on the Unconditional Date stating the results of the Cash Offer and whether the Cash Offer has been revised or extended, have expired or have become or been declared unconditional.
2. Remittances in respect of the cash consideration under the Cash Offer will be posted to the accepting Independent Shareholders by ordinary post at their own risk as soon as possible but in any event within 10 days of the later of the date of receipt by the Registrar, of duly completed acceptance, or the date on the Cash Offer becomes or is declared unconditional. Upon the Proposed Withdrawal taking effect from 4:00 p.m. on Monday, 6 November 2006, the Cash Offer will become unconditional in all respects, therefore, the final day rule under Rule 15.5 of the Takeovers Code will not be applicable.
3. Assuming the Cash Offer becomes unconditional on the Unconditional Date, it should remain open for acceptance for not less than 14 days in accordance with the Takeovers Code. Hence, the latest time to receive acceptances under the Cash Offer will be 4:00 p.m. on Monday, 20 November 2006 unless the Company revises or extends the Cash Offer in accordance with the Takeovers Code.

By order of the Board
Sino Stride Technology (Holdings) Limited
Wong Wai Tin
Chairman

Hong Kong
17 October 2006

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the board of directors of the Company comprises Mr. Wong Wai Tin (Chairman), Mr. Chau Chit (Executive Director), Mr. Shen Yue (Executive Director), Mr. Wong Wai Kwan (Non-executive Director), Mr. Ng Chong Khim (Non-executive Director), Mr. Tay Hun Kiat (Non-executive Director), Mr. Cai Xiao Fu (Independent non-executive Director), Mr. Shi Jian Jun (Independent non-executive Director) and Mr. Li Xiaoqiang Richard (Independent non-executive Director).

This announcement will remain on the GEM website at www.hkgem.com for at least 7 days from the day of its posting and at the Company's website www.sinostride.com.

** For identification purpose only*