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## **SINO STRIDE TECHNOLOGY (HOLDINGS) LIMITED**

**中程科技集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8177)**

### **CASH OFFER BECOMING UNCONDITIONAL IN ALL RESPECTS**

**Share Repurchases by Conditional Cash Offer**

**as a result of the**

**Proposed Voluntary Withdrawal**

**of Listing of the Shares of the Company**

**on**

**The Growth Enterprise Market**

**of The Stock Exchange of Hong Kong Limited**

**Financial adviser to Sino Stride Technology (Holdings) Limited**



**寶來證券(香港)有限公司**

**Polaris Securities (Hong Kong) Limited**

A Member of Polaris Financial Group

**Joint Independent Financial Advisers**

**to**

**the Independent Board Committee and the Independent Shareholders**



**招商證券(香港)有限公司**

**CHINA MERCHANTS SECURITIES (HK) CO., LTD.**



**VXL**

**FINANCIAL SERVICES LIMITED**

**卓越企业融资有限公司**

### **CASH OFFER BECOMING UNCONDITIONAL IN ALL RESPECTS**

The Company announces that the Cash Offer has become unconditional in all respects at 4:00 p.m. on Monday, 6 November 2006 and the Proposed Withdrawal has also become effective at 4:00 p.m. on Monday, 6 November 2006.

Pursuant to the Rule 15.3 of the Takeovers Code, the Cash Offer will remain open for acceptance until 4:00 p.m. on Monday, 20 November 2006. The Company does not intend to revise and/or to extend the Cash Offer in accordance with the Takeovers Code. All other terms of the Cash Offer, as set out in the Public Documents and in the Acceptance Form, remain unchanged.

## **SETTLEMENT**

Settlement will be made within 10 days upon receipt of the duly completed Acceptance Form together with relevant valid title documents to the Registrar.

## **INTRODUCTION**

Reference is made to the cash offer document of the Company dated 18 October 2006 and the announcement of the Company dated 2 November 2006 (the “Public Documents”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Public Documents.

## **CASH OFFER BECOMING UNCONDITIONAL IN ALL RESPECTS**

The Company announces that the Cash Offer has become unconditional in all respects at 4:00 p.m. on Monday, 6 November 2006 and the Proposed Withdrawal has also become effective at 4:00 p.m. on Monday, 6 November 2006. All the conditions in respect of the Proposed Withdrawal and the Cash Offer have been fulfilled.

## **LEVEL OF ACCEPTANCES**

The Company announces that, as at 4:00 p.m. on Monday, 6 November 2006, the Company has received valid acceptances of the Cash Offer of 3,440,000 Shares, representing approximately 0.32% of the issued share capital of the Company as at the date of this announcement.

As at the date of this announcement, Made Connection and ST Electronics and their parties acting in concert together held 1,078,959,000 Shares, representing approximately 99.33% of the issued share capital of the Company.

## **CASH OFFER REMAINS OPEN FOR ACCEPTANCE**

Pursuant to Rule 15.3 of the Takeovers Code, where the Cash Offer has become or is declared unconditional in all respects, it should remain open for acceptance for not less than 14 days thereafter. The Company therefore announces that the Cash Offer will remain open for acceptance until 4:00 p.m., on Monday, 20 November 2006 in accordance with the terms and conditions of the Cash Offer and the Takeovers Code. All other terms of the Cash Offer, as set out in the cash offer document of the Company dated 18 October 2006 and the Acceptance Form, remain unchanged.

Independent Shareholders are reminded that if they wish to accept the Cash Offer but have not yet done so, they should duly complete and sign their Acceptance Form, and forward the Acceptance Form together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), by post or by hand marked “Sino Stride Cash Offer” on the envelope to the Company’s branch share registrar in Hong Kong, Abacus Share Registrars Limited (the “Registrar”) at 26/F., Tesbury Centre, 28 Queen’s Road East, Hong Kong as soon as possible, but in any event to reach the Registrar not later than 4:00 p.m. on Monday, 20 November 2006.

## **SETTLEMENT**

Settlement of the consideration under the Cash Offer will be made within ten days of the date of receipt of the duly completed Acceptance Form(s) together with all relevant share certificate(s) and/or transfer receipts(s) and/or any other documents(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) to the Registrar.

By order of the Board  
**Sino Stride Technology (Holdings) Limited**  
**Chau Chit**  
*Chief Executive Officer and Executive Director*

Hong Kong  
6 November 2006

*The directors of the Company jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wong Wai Tin (Chairman), Mr. Chau Chit (Executive Director), Mr. Shen Yue (Executive Director), Mr. Wong Wai Kwan (Non-executive Director), Mr. Ng Chong Khim (Non-executive Director), Mr. Tay Hun Kiat (Non-executive Director), Mr. Cai Xiao Fu (Independent non-executive Director), Mr. Shi Jian Jun (Independent non-executive Director) and Mr. Li Xiaoqiang, Richard (Independent non-executive Director).*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the day of its posting and at the Company’s website [www.sinostride.com](http://www.sinostride.com).*

\* *For identification purpose only.*