
CONTENTS

You should rely only on the information contained in this prospectus to make your investment decision.

The Company has not authorised anyone to provide you with information that is different from the information contained in this prospectus.

Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company, the Sponsor, the Placing Underwriters, the Directors of any of them, or any other parties involved in the International Placing.

The contents contained in the website at www.td-gg.com do not form part of this prospectus.

	<i>Page</i>
Summary	1
Definitions	16
Glossary of technical terms	27
Risk factors	29
Waiver from strict compliance with the GEM Listing Rules	40
Information about this prospectus and the International Placing	42
Corporate information	50
Directors, supervisors and parties involved in the International Placing	53
Industry overview	57
History and active business pursuits	71
Business	
Introduction	85
Competitive advantages	86
Shareholding and Company structure	89
Awards and certificates	90
Products	93
Procurement	97
Inventory control	99
Quality control	100

CONTENTS

	<i>Page</i>
Production process and facilities	101
Environmental protection	103
Sales and marketing	105
Research and development	112
Compliance and insurance	115
Competition	116
Relationships with the Controlling Shareholder and connected transactions	119
Statement of business objectives	129
Directors, Supervisors and senior management	148
Initial Management, Substantial and Significant Shareholders	157
Share capital	161
Financial information	165
Underwriting	207
Structure and Conditions of the International Placing	212
Appendices	
I. – Accountants’ report	I-1
II. – Unaudited pro forma financial information	II-1
III. – Profit forecast	III-1
IV. – Property valuation	IV-1
V. – Summary of relevant PRC and Hong Kong laws and regulations	V-1
VI. – Taxation	VI-1
VII. – Summary of the Articles of Association	VII-1
VIII. – Statutory and general information	VIII-1
IX. – Documents delivered to the Registrar of Companies and available for inspection	IX-1