

# FORMS RELATING TO LISTING

## Form F

### The Growth Enterprise Market (GEM)

#### Company Information Sheet

Case Number: 20060816-F06002-0008

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Anhui Tianda Oil Pipe Company Limited

**Stock code (ordinary shares):** 8241

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 November 2006

#### A. General

Place of incorporation : People's Republic of China

Date of initial listing on GEM : 1 December 2006

Name of Sponsor(s) : Cazenove Asia Limited

Names of directors : Executive Directors: Ye Shi Qu, Zhang Hu Ming, Xie Yong Yang  
(*please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive*) Non-Executive Directors: Liu Peng, Zhang Jian Huai  
Independent Non-Executive Directors: Wu Chang Qi, Wang Xiu Zhi, Zhao Bin

Name(s) of substantial shareholder(s) : Anhui Tianda Enterprise (Group) Limited – 56%  
(as such term is defined in rule 1.01 of the Anhui Tianda Investment Company Limited – 14%  
GEM Listing Rules) and their respective Ye Shi Qu – 70%  
interests in the ordinary shares and other securities of the Company

Name(s) of company(ies) listed on GEM or : N/A  
the Main Board of the Stock Exchange within the same group as the Company

Financial year end date : 31 December

Registered address : Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province,  
the PRC

Head office and principal place of business : same as above  
Web-site address (if applicable) : www.td-gg.com  
Share registrar : Computershare Hong Kong Investor Services Limited  
Auditors : Ernst & Young

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries)*

Manufacture, sourcing and distribution of specialized seamless pipes

**C. Ordinary shares**

Number of ordinary shares in issue : 145,714,000  
Par value of ordinary share in issue : RMB0.5  
Board lot size (in number of shares) : 2,000  
Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Warrants**

Stock code : N/A  
Board lot size : N/A  
Expiry date : N/A  
Exercise price : N/A  
Conversion ratio : N/A  
*(Not applicable if the warrant is denominated dollar value of conversion right)*  
No. of warrants outstanding : N/A  
No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.  
N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Mr. Ye Shi Qu

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Mr. Wang Xiu Zhi

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Mr. Zhang Hu Ming

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Mr. Xie Yong Yang

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Mr. Zhang Jian Huai

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Mr. Wu Chang Qi

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Mr. Zhao Bin

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Mr. Liu Peng