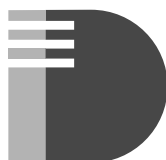


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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Unless otherwise defined, terms used in this announcement shall have the same respective meanings as those defined in the prospectus of Anhui Tianda Oil Pipe Company Limited (the “Company”) dated 27 November 2006 (the “Prospectus”).



Anhui Tianda Oil Pipe Company Limited **安徽天大石油管材股份有限公司**

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8241)

ANNOUNCEMENT

STABILISING ACTIONS AND END OF STABILISING PERIOD

- The Company announces that the stabilising period in connection with the International Placing ended on 30 December 2006.
- The only stabilising actions undertaken during the stabilising period were over-allocations made in the International Placing and the exercise in full of the Over-allotment Option referred to in the Prospectus in respect of 21,856,000 additional H Shares. The over-allotment Shares were used for the purpose of covering over-allocations of the International Placing.

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules. The Company announces that the stabilising period in connection with the International Placing ended on 30 December 2006. During the stabilising period, the only stabilising actions undertaken were over-allocations made in the International Placing and the exercise in full by Cazenove on behalf of the Placing Underwriters on 7 December 2006 of the Over-allotment Option referred to in the Prospectus in respect of 21,856,000 additional H Shares (the “Over-allotment Shares”) at the Placing Price of HK\$3.0 per H Share (exclusive of brokerage fee of 1%, SFC transaction levy of

0.004% and Hong Kong Stock Exchange trading fee of 0.005%). The Over-allotment Shares were used for the purpose of covering over-allocations of the International Placing. Details of the exercise of the Over-allotment Option were more particularly described in the Company's announcement of 7 December 2006.

By order of the Board of
Anhui Tianda Oil Pipe Company Limited
Ho Kin-Cheong, Kelvin
Company Secretary

Hong Kong, Tuesday, 2 January 2007

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Ye Shi Qu
Zhang Hu Ming
Xie Yong Yang

Non-executive Directors:

Zhang Jian Huai
Liu Peng

Independent Non-executive Directors:

Wu Chang Qi
Wang Xiu Zhi
Zhao Bin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.