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Anhui Tianda Oil Pipe Company Limited **安徽天大石油管材股份有限公司**

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 8241)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of Anhui Tianda Oil Pipe Company Limited (the “Company”) has noted the increase in the price and trading volume of the shares of the Company today and wish to state that, save as referred to below, the Board is not aware of any reasons for such increases.

The directors of the Company have already convened a board meeting to be held tomorrow at which a resolution will be proposed to proceed with phase II of the 861 Action Plan (as defined in the Company’s prospectus dated 27 November 2006) which is now renamed as the “Eleventh Five Year Plan” to carry out an technological upgrade of oil well pipes project (“十一五”石油油井管技術改造專項). Further announcement in this regard will be made after the board meeting tomorrow.

Save as aforesaid, the Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on The Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board of
Anhui Tianda Oil Pipe Company Limited
Ye Shi Qu
Chairman

Hong Kong, 15 January 2007

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Ye Shi Qu
Zhang Hu Ming
Xie Yong Yang

Non-executive Directors:

Zhang Jian Huai
Liu Peng

Independent Non-executive Directors:

Wu Chang Qi
Wang Xiu Zhi
Zhao Bin

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.