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This announcement, for which the directors of 北京京客隆商業集團股份有限公司 (Beijing Jingkelong Company Limited) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*



北京京客隆商業集團股份有限公司

BEIJING JINGKELONG COMPANY LIMITED *

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 8245)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the annual general meeting (the “**2006 Annual General Meeting**”) of 北京京客隆商業集團股份有限公司 (Beijing Jingkelong Company Limited*) (the “**Company**”) for the year ended 31 December 2006 will be held at Block No. 45, Xinyuan Street, Chaoyang District, Beijing, the People's Republic of China on Friday, 18 May 2007 at 9:00 a.m. for the purpose of considering the following matters:

AS ORDINARY RESOLUTIONS:

1. To consider and approve the Report of the Board of Directors of the Company for the year ended 31 December 2006.
2. To consider and approve the Report of the Supervisory Committee of the Company for the year ended 31 December 2006.
3. To consider and receive the consolidated audited financial statements of the Company and the Auditors' Report for the year ended 31 December 2006.

4. To consider and approve the re-appointment of Ernst & Young Hua Ming Certified Public Accountants (安永華明會計師事務所) as the PRC auditors of the Company and Ernst & Young as the non-PRC auditors of the Company for the period from the conclusion of the 2006 Annual General Meeting to the conclusion of the annual general meeting of the Company for the year ending 31 December 2007, and to authorize any committee of the Board of Directors of the Company to determine their respective remuneration (and, for the purpose of this resolution, “PRC” means the People’s Republic of China, but excluding Hong Kong, Macau and Taiwan).
5. To consider and approve the profit distribution of the Company for the year ended 31 December 2006 (including the payment of the final dividend of RMB15 cents per share of the Company).
6. To consider and approve the granting of a mandate to the Board of Directors of the Company to declare and procure the Company to pay interim dividend (if any) to the Company’s shareholders for any period in the year ending 31 December 2007.
7. To consider and approve the appointment of Mr. Wei Tingzhan as an executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his employment agreement will be tabled at the 2006 Annual General Meeting.
8. To consider and approve the appointment of Mr. Li Jianwen as an executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his employment agreement will be tabled at the 2006 Annual General Meeting.
9. To consider and approve the appointment of Ms. Li Chunyan as an executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix her remuneration; a form of her employment agreement will be tabled at the 2006 Annual General Meeting.
10. To consider and approve the appointment of Mr. Liu Yuejin as an executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his employment agreement will be tabled at the 2006 Annual General Meeting.
11. To consider and approve the appointment of Mr. Gu Hanlin as a non-executive Director of the Company for the period from 1 November 2007 to 31 October 2010; a form of his appointment letter will be tabled at the 2006 Annual General Meeting.
12. To consider and approve the appointment of Mr. Li Shunxiang as a non-executive Director of the Company for the period from 1 November 2007 to 31 October 2010; a form of his appointment letter will be tabled at the 2006 Annual General Meeting.

13. To consider and approve the appointment of Mr. Chung Chi Kong as an independent non-executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his appointment agreement will be tabled at the 2006 Annual General Meeting.
14. To consider and approve the appointment of Mr. Huang Jiangming as an independent non-executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his appointment agreement will be tabled at the 2006 Annual General Meeting.
15. To consider and approve the appointment of Mr. Fan Faming as an independent non-executive Director of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his appointment agreement will be tabled at the 2006 Annual General Meeting.
16. To consider and approve the appointment of Mr. Yang Baoqun as a Supervisor of the Company for the period from 1 November 2007 to 31 October 2010; a form of his appointment letter will be tabled at the 2006 Annual General Meeting.
17. To consider and approve the appointment of Ms. Cheng Xianghong as an independent Supervisor of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix her remuneration; a form of her appointment agreement will be tabled at the 2006 Annual General Meeting.
18. To consider and approve the appointment of Mr. Chen Zhong as an independent Supervisor of the Company for the period from 1 November 2007 to 31 October 2010 and authorise the Board of Directors (or any committee thereof) to fix his remuneration; a form of his appointment agreement will be tabled at the 2006 Annual General Meeting.
19. To consider and authorise the Board of Directors (or any committee thereof) to fix the remuneration of the independent non-executive Directors such that they will be entitled to receive not more than RMB200,000 per annum (inclusive of tax) in aggregate; to note and approve that the non-executive Directors shall not receive any remuneration; and to consider and authorise the Board of Directors (or any committee thereof) to fix the remuneration of the executive Directors by reference to their respective management functions in the Company and its subsidiaries.
20. To consider and authorise the Board of Directors (or any committee thereof) to fix the remuneration of the independent Supervisors such that they will be entitled to receive not more than RMB80,000 per annum (inclusive of tax) in aggregate; and to consider and authorise the Board of Directors (or any committee thereof) to fix the remuneration of the Supervisors appointed by the staff of the Company and of any internal Supervisor appointed by the shareholders by reference to their respective work functions in the Company and its subsidiaries.

AS SPECIAL RESOLUTIONS:

To consider and, if thought fit, pass the following resolutions as special resolutions:

21. “**THAT:**

- (1) the board of the directors of the Company (the “**Board**”) be and is hereby authorized and granted an unconditional general mandate (“**General Mandate**”) to separately or concurrently allot, issue and deal with additional Domestic Shares and/or H Shares and to make or grant offers, agreements and/or options in respect thereof, subject to the following conditions:
 - (a) the General Mandate shall not extend beyond the Relevant Period save that the Board may during the Relevant Period make or grant offers, agreements and/or options which may require the exercise of such power after the end of the Relevant Period;
 - (b) the aggregate nominal amount of the Domestic Shares and the H Shares allotted and issued or agreed conditionally or unconditionally to be allotted and issued (whether pursuant to an option or otherwise) by the Board (otherwise than pursuant to any scrip dividend scheme (or similar arrangement providing for the allotment and issue of shares in lieu of the whole or part of a dividend), any share option scheme, a Rights Issue or any separate approval of the shareholders of the Company) shall not exceed:
 - (i) 20 per cent of the aggregate nominal amount of the Domestic Shares in issue; and
 - (ii) 20 per cent of the aggregate nominal amount of the H Shares in issue,respectively, in each case as at the date of passing of this resolution; and
 - (c) the Board will only exercise its power under the General Mandate in accordance with the Company Law of the People’s Republic of China (the “**PRC**”) and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and/or the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (as the case may be) (as each of them may be amended from time to time) and only if all necessary approvals from the China Securities Regulatory Commission and/or other relevant PRC government authorities are obtained;

and, for the purpose of this resolution:

“**Domestic Share(s)**” mean ordinary domestic share(s) in the share capital of the Company which are subscribed and/or paid for in Renminbi;

“**H Share(s)**” mean overseas listed foreign invested shares (being ordinary shares) in the share capital of the Company which are subscribed and/or paid for in Hong Kong dollars or foreign currency other than Renminbi;

“**Relevant Period**” means the period from the date of passing this resolution until the earlier of:

- (a) the conclusion of the next annual general meeting of the Company following the passing of this resolution, unless, by special resolution passed at that meeting, the mandate is renewed, either unconditionally or subject to conditions; or
- (b) the expiry of the period within which the next annual general meeting is required by the articles of association of the Company or any applicable law to be held; or
- (c) the passing of a special resolution of the Company in a general meeting revoking or varying the authority set out in this resolution;

“**Rights Issue**” means the allotment or issue of shares in the Company or other securities which would or might require shares to be allotted and issued pursuant to an offer made to all the shareholders of the Company (excluding, as the Board may decide, for such purpose any shareholder who is resident in a place where such offer is not permitted under the law or regulation of that place) entitled to such offer, pro rata (apart from fractional entitlements) to their then existing holdings of shares;

(2) contingent on the Board resolving to exercise the General Mandate and/or issue shares pursuant to paragraph (1) of this resolution, the Board be and is hereby authorised:

- (a) to approve, execute and do, and/or procure to be executed and done, all such documents, deeds and matters which it may consider necessary in connection with the exercise of the General Mandate and/or the issue of shares, including but not limited to the time, price and quantity of and the place for such issue, to make all necessary applications to the relevant authorities, and to enter into underwriting agreement(s) or any other agreement(s);
- (b) to determine the use of proceeds and to make all necessary filings and registration with the relevant authorities in the PRC, Hong Kong and/or any other places and jurisdictions (as appropriate); and

- (c) to increase the registered capital of the Company and make all necessary amendments to the articles of association of the Company to reflect such increase and to register the increased capital with the relevant authorities in the PRC, Hong Kong and/or any other places and jurisdictions (as appropriate) as so to reflect the new capital and/or share capital structure of the Company.”

22. **“THAT:**

The following amendments (the “**Articles Amendments**”) shall be made to the existing articles of association of the Company (the “**Existing Articles**”):

- (1) to remove “[” and “]” in clause 11 of the Existing Articles;
- (2) in clause 12 of the Existing Articles:
- (i) to insert “、定型包裝食品(含乳冷食品)、散裝食品、熟食製品、生肉、乾鮮果品、蔬菜、保健食品” after the words “副食品” on the second line;
- (ii) to remove “、II類” after “醫療器械(I)” on the fourth line;
- (iii) to insert “、服裝、首飾、文具用品、體育用品及器材、日用雜品、勞保用品、傢具、鐘錶、眼鏡、寵物用品、通訊設備、電子產品、計劃生育用品、化妝品；維修通訊器材” after the words “磁卡” on the fourth line;
- (iv) to remove “乙類非處方藥、” on the fourth and fifth lines;
- (v) to insert “、煙花、爆竹” after the words “雪茄煙” on the sixth line;
- (vi) to insert “現場制售：麵食製品、裱花蛋糕、主食、快餐、小吃;” after “加工首飾;” on the ninth line; and
- (vii) to substitute “(以工商行政管理部門核准的業務範圍為準。)” on the tenth line with “。以下由分支機構經營：物業管理、機動車公共停車場服務；加工豆腐、豆漿、豆製品；房地產開發。(以工商行政管理部門核准的業務範圍為準。)”;

(English translation:

- (2) *in clause 12 of the Existing Articles:*
- (i) *to insert “、pre-shaped packaged food products (including chilled dairy products)、individually packaged food products、cooked food products、raw meat、dried and fresh fruits、vegetables、health food products” after the words “auxillary food products” on the second line;*

- (ii) to remove “、II category” after “medical equipment (I” on the fourth line;
 - (iii) to insert “、clothes、jewellery、stationary、sporting goods and equipment、miscellaneous daily products、labour work related products、furniture、clocks and watches、spectacles、pets products、communication equipments、electronic products、planned fertility products、cosmetic products; repair of communication equipment” after the words “magnetic cards” on the fourth line;
 - (iv) to remove “category B non-prescribed medicine、” on the fourth and fifth lines;
 - (v) to insert “、fireworks、fire crackers” after the words “cigar” on the sixth line;
 - (vi) to insert “to be produced at the premises: noodle products、decorated cakes、staple food、fast food、snacks;” after “processed jewelry;” on the ninth line; and
 - (vii) to substitute “(the scope of business approved by the administration for industry and commerce and regulatory department shall prevail.” on the tenth line with “. The following shall be operated by branches: property management、vehicle parking facilities; processed bean curd、soya milk、soya products; property development. (The scope of business approved by the administration for industry and commerce and regulatory department shall prevail.)”;
- (3) by deleting the part of clause 19 of the Existing Articles beginning from (and including) the words “不超過23,462萬股” until the end of that clause and insert the words “23,282萬股(已行使15%的超額配售股權)，佔公司可發行的普通股總數約60.53%。” in its place;

(English translation:

- (3) by deleting the part of clause 19 of the Existing Articles beginning from (and including) the words “shall not be more than 234,620,000 shares” until the end of that clause and insert the words “232,820,000 shares (after the exercise of the 15% over-allotment option), representing approximately 60.53% of the total amount of the common shares issuable by the Company.” in its place;)
- (4) clause 20 of the Existing Articles shall be replaced by the following:

“公司成立及於香港聯交所上市後發行的普通股為15,180萬股(已行使15%的超額配售股權)的境外上市外資股，佔公司可發行的普通股總數的比例約39.47%(已行使15%的超額配售股權)。”

於香港聯交所上市後，公司的股本結構為：

股份類別	每股面值人民幣一元	
	股數	比例(約%)
發起人持有的內資股	232,820,000	60.53
境外上市外資股股東所持有的H股	151,800,000	39.47
總股本	<u>384,620,000</u>	<u>100.00</u>

於香港聯交所上市後，發起人持有的股份情況如下：

發起人名稱或姓名	持股數
北京市朝陽副食品總公司	170,169,808
山西信託投資有限責任公司	26,635,710
北京高雅華立科貿有限公司	5,210,428
北京加增工貿有限公司	3,126,257
天津市金港華建築藝術裝飾工程有限公司	5,210,428
李順祥	5,210,428
楊寶群	1,042,086
劉彥力	2,396,797
夏文盛	2,084,171
高家強	2,084,171
顧漢林	1,417,237
衛停戰	1,417,237
戴京	500,201
白憲榮	833,669
陳莉敏	833,669
趙維歷	917,035
李建文	1,354,712
高京生	833,669
田俊英	500,201
屈新華	833,669
李春燕	208,417”;

(English translation:

(4.) clause 20 of the Existing Articles shall be replaced by the following:

“The amount of common shares issued by the Company after its establishment and listing on the Hong Kong Stock Exchange was 151,800,000 overseas listed foreign shares (after the exercise of the 15% over-allotment option), representing a proportion of approximately 39.47% (after the exercise of the 15% over-allotment option) of the total amount of the common shares issueable by the Company.

After the listing on the Hong Kong Stock Exchange, the Company’s capital structure is:

<i>Class of shares</i>	<i>Face value per share of RMB1</i>	
	<i>Number of shares</i>	<i>Proportion (approximate %)</i>
<i>Promoter’s domestic shares</i>	232,820,000	60.53
<i>The H shares held by holders of overseas listed foreign shares</i>	151,800,000	39.47
<i>Total capital</i>	<u>384,620,000</u>	<u>100.00</u>

After the listing on the Hong Kong Stock Exchange, the shareholdings of the promoters are as follows:

Promoter's name	Shareholding
<i>Beijing Chaoyang Auxillary Food Company</i>	170,169,808
<i>Shanxi Trust Investment Company Limited</i>	26,635,710
<i>Beijing Gaoya Huali Kemao Company Limited</i>	5,210,428
<i>Beijing Jiazeng Gongmao Company Limited</i>	3,126,257
<i>Tianjin Jinganghua Jianzhu Art Decoration Work Company Limited</i>	5,210,428
<i>Li Shunxiang</i>	5,210,428
<i>Yang Baoqun</i>	1,042,086
<i>Liu Yanli</i>	2,396,797
<i>Xia Wensheng</i>	2,084,171
<i>Gao Jiaqiang</i>	2,084,171
<i>Gu Hanlin</i>	1,417,237
<i>Wei Tingzhan</i>	1,417,237
<i>Dai Jing</i>	500,201
<i>Bai Xianrong</i>	833,669
<i>Chen Limin</i>	833,669
<i>Zhao Weili</i>	917,035
<i>Li Jianwen</i>	1,354,712
<i>Gao Jingsheng</i>	833,669
<i>Tian Junying</i>	500,201
<i>Qu Xinhua</i>	833,669
<i>Li Chunyan</i>	208,417”);)

(5) clause 23 of the Existing Articles shall be replaced by the following:

“公司的註冊資本為人民幣38,462萬元。在本章程內所述內資股(包括國有股)及境外上市外資股皆為普通股。”; and

(English translation:

(5) “The Company’s registered capital is RMB384,620,000. The domestic shares (including State shares) and the overseas listed foreign shares referred to in these Articles are common shares.”; and)

(6) sub-clause (5) of clause 49 of the Existing Articles shall be amended as follows:

- (i) line 16 shall be replaced by “(5) 股東會議的：A、一般會議記錄，及B、特別決議;”;
- (ii) to insert “(包括有關的董事會報告、會計師報告及監事會報告)” after “財務會計報告” in line 19;
- (iii) to replace “。” with “;” in line 20;
- (iv) to insert “(10) 已呈交中國工商行政管理局或其它主管機關備案的最近一期的周年申報表副本。”

公司須在香港的營業地點在一般辦工時間內准許公眾及股東查閱和在繳付了合理費用後複印上述第(1)、(3)、(4)、(5)B、(8)及(10)款內的文件，及准許股東查閱和在繳付了合理費用後複印上述第(5)A款內的文件。”

immediately below line 20.

(English translation:

(6) *sub-clause (5) of clause 49 of the Existing Articles shall be amended as follows:*

- (i) *line 16 shall be replaced by “(5)A. Minutes of shareholders’ meeting, and B. special resolution(s) of shareholders’ meeting;*
- (ii) *to insert “(including the related directors’ report, auditors’ report and the supervisory committees’ report) “after “financial and accounting report” in line 19;*
- (iii) *to replace “。” with “;” in line 20;*

- (iv) *to insert “(10) copy of the latest annual return filed with the administration for industry and commerce or other authorities of The People’s Republic of China.*

The Company shall permit the public and its shareholders to inspect and, after payment of reasonable fees, photocopy the documents referred to in paragraphs (1) 、 (3) 、 (4) 、 (5)B 、 (8) and (10) above at the Company’s place of business in Hong Kong during normal office hours, and shall permit its shareholders to inspect and, after payment of reasonable fees, photocopy the documents referred to in paragraph (5)A above.”

immediately below line 20.)

By Order of the Board
Beijing Jingkelong Company Limited
Wei Tingzhan
Chairman

Beijing, 29 March 2007
The People’s Republic of China

Notes:

- (A) The Company will not process registration of transfers of the H shares of the Company (“**H Shares**”) from 28 April 2007 to 18 May 2007 (both days inclusive). Holders of H Shares whose names appear on the register of H Shares kept at Computershare Hong Kong Investor Services Limited at the end of 27 April 2007 are entitled to attend and vote at the 2006 Annual General Meeting following completion of the registration procedures.

To qualify for attendance and voting at the 2006 Annual General Meeting, documents on transfers of H Shares, accompanied by the relevant share certificates, must be lodged with the Company’s H-Shares Registrar and Transfer Office, not later than 4:30 p.m. on Friday, 27 April 2007. The address of the Company’s H-Shares Registrar and Transfer Office is as follows:

Computershare Hong Kong Investor Services Limited
Shops 1712-16, 17th Floor, Hopewell Centre
183 Queen’s Road East
Wanchai
Hong Kong

The Company will not process registration of transfers of the domestic shares of the Company (“**Domestic Shares**”) from 28 April 2007 to 18 May 2007 (both days inclusive). Holders of Domestic Shares whose names appear on the register of shareholders of the Company at the end of 27 April 2007 are entitled to attend and vote at the 2006 Annual General Meeting. Holders of Domestic Shares should contact the secretary to the board (“**Secretary to the Board**”) of directors of the Company (whose contact details are set out in note (B) below) for details concerning registration of transfers of Domestic Shares.

- (B) Holders of H Shares and Domestic Shares who intend to attend the 2006 Annual General Meeting should complete and return the reply slip for attending the 2006 Annual General Meeting in person.

Holders of H Shares should complete and return the reply slip to the Company's H-Shares Registrar and Transfer Office by facsimile at (852) 2865 0990 or by post to (or by depositing it at) 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong such that the reply slip shall be received by the Company's H-Shares Registrar and Transfer Office 20 days before the 2006 Annual General Meeting (i.e. on or before 28 April 2007).

Holders of Domestic Shares should complete and return the reply slip, by personal delivery, by facsimile or by post, to the Secretary to the Board such that the reply slip shall be received by the Secretary to the Board 20 days before the 2006 Annual General Meeting (i.e. on or before 28 April 2007).

The contact details of the Secretary to the Board are as follows:

3rd Floor, Block No.45, Xinyuan Street
Chaoyang District, Beijing
The People's Republic of China
Telephone No.: 86(10) 6460 3046
Facsimile No.: 86(10) 6461 1370

- (C) Each holder of H Shares entitled to attend and vote at the 2006 Annual General Meeting may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the 2006 Annual General Meeting on his behalf. A proxy need not be a shareholder of the Company (“**Shareholder**”). With respect to any Shareholder who has appointed more than one proxy, the proxy holders may only vote on a poll.
- (D) Holders of H Shares must use the form of proxy of the Company for appointing a proxy and the appointment must be in writing. The form of proxy must be signed by the relevant Shareholder or by a person duly authorised by the relevant Shareholder in writing (a “**power of attorney**”). If the form of proxy is signed by the person authorised by the relevant Shareholder as aforesaid, the relevant power of attorney and other relevant documents of authorisation (if any) must be notarised. If a corporate Shareholder appoints a person other than its legal representative to attend the 2006 Annual General Meeting on its behalf, the relevant form of proxy must be affixed with the company seal/chop of the corporate Shareholder or duly signed by its director or any other person duly authorised by that corporate shareholder as required by the articles of association of the Company.
- (E) To be valid, the form of proxy and the relevant notarised power of attorney (if any) and other relevant documents of authorisation (if any) as mentioned in note (D) above must be delivered to the Company's H-Shares Registrar and Transfer Office, Computershare Hong Kong Investor Services Limited (address: Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong), not less than 24 hours before the time appointed for the 2006 Annual General Meeting.
- (F) Each holder of Domestic Shares who is entitled to attend and vote at the 2006 Annual General Meeting may also, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the 2006 Annual General Meeting on his behalf. A proxy need not be a Shareholder. Notes (D) and (E) above also apply to the holders of Domestic Shares, except that, to be valid, the form of proxy and the relevant power of attorney (if any) and other relevant documents of authorisation (if any) must be delivered to the Secretary to the Board not less than 24 hours before the time appointed for the 2006 Annual General Meeting. The address of the Secretary to the Board is stated in note (B) above.

- (G) A Shareholder or his proxy should produce proof of identity when attending the 2006 Annual General Meeting. If a corporate Shareholder's legal representative or any other person authorised by the board of directors or other governing body of such corporate Shareholder attends the 2006 Annual General Meeting, such legal representative or other person shall produce his proof of identity, and proof of designation as legal representative and the valid resolution or authorisation document of the board of directors or other governing body of such corporate Shareholder (as the case may be) to prove the identity and authorisation of that legal representative or other person.
- (H) The 2006 Annual General Meeting is expected to last for not more than half a day. Shareholders who attend the 2006 Annual General Meeting shall bear their own travelling and accommodation expenses.
- (I) As the Company is a PRC incorporated company and its official articles of association are in the Chinese language, the English translation of the proposed amendments to the Company's articles of association set out in the English version of this notice are unofficial English language translations (the "**English Translations**") of the official proposed amendments in the Chinese language (the "**Official Amendments**"). Accordingly, in the event of any inconsistency between the English Translations and the Official Amendments, the Official Amendments shall prevail.

As at the date of this announcement, the executive directors of the Company (the "Directors") are Wei Tingzhan, Li Jianwen, Li Chunyan and Liu Yuejin; the non-executive Directors are Gu Hanlin and Li Shunxiang; and the independent non-executive Directors are Fan Faming, Huang Jiangming and Chung Chi Kong.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least seven days from its date of publication.