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CASH Financial Services Group Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 8122)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a Special General Meeting of CASH Financial Services Group Limited (“Company”) will be held at 21/F The Center, 99 Queen’s Road Central, Hong Kong on 23 April 2007 (Monday) at 9:30 am for the purpose of considering and, if thought fit, passing the following resolution as an ordinary resolution of the Company:

ORDINARY RESOLUTION

“**THAT**, the agreement (“Agreement”) entered into between Vantage Giant Limited (“Vendor”), a wholly-owned subsidiary of the Company, and Celestial Investment Group Limited (“Purchaser”), a wholly-owned subsidiary of Celestial Asia Securities Holdings Limited, on 9 January 2007 in relation to the disposal by the Vendor to the Purchaser the 100% interest in Netfield Technology Limited (“Netfield”, and together with its subsidiaries the “Game Group”), including all outstanding loans due from Netfield to the Vendor as at the completion of the Agreement, at the consideration of HK\$120 million, being the higher of (1) HK\$120 million, which represents a premium of HK\$10 million over the acquisition cost for the Game Group or (2) the valuation of HK\$120 million of the online game business operated by the Game Group as at 31 December 2006, subject to the conditions as set out in the Agreement and described in the circular of the Company dated the same date of this notice, hereby approved, ratified and confirmed and the directors of the Company be and are hereby authorised to do such things or make such arrangement as they may think fit to give effect to the completion of the Agreement.”

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 4 April 2007

Head office and principal place of business in Hong Kong:

21/F The Center
99 Queen's Road Central
Hong Kong

Registered office:

Clarendon House
2 Church Street
Hamilton HM 11
Bermuda

Notes:

1. A member entitled to attend and vote at the above meeting is entitled to appoint one or more proxies to attend and, in the event of a poll, vote on his behalf. A proxy need not be a member of the Company.
2. In order to be valid, the form of proxy must be deposited at the principal place of business of the Company in Hong Kong at 21/F The Center, 99 Queen's Road Central, Hong Kong together with a power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of that power of attorney or other authority, not less than 48 hours before the time for holding the special general meeting or any adjournment thereof.

As at the date hereof, the executive Directors are Mr Kwan Pak Hoo Bankee, Mr Wong Kin Yick Kenneth, Mr Law Ping Wah Bernard and Mr Cheng Man Pan Ben, and the independent non-executive Directors are Mr Cheng Shu Shing Raymond, Dr Hui Ka Wah Ronnie and Mr Lo Kwok Hung John.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market ("GEM") of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from its date of publication and on the website of the Company at www.cfsghk.com.