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ZHENGZHOU GAS COMPANY LIMITED*

鄭州燃氣股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 8099)

CLARIFICATION FOR THE CLOSURE OF REGISTER OF MEMBERS

Reference is made to the results announcement of Zhengzhou Gas Company Limited (the “Company”) dated 13 March 2007 in which the directors of the Company (the “Directors”) recommended the payment of a final dividend of RMB0.0285 per share for the year ended 31 December 2006. The proposed final dividend will be payable on 14 June 2007, subject to the approval of shareholders in the annual general meeting to be held on 18 May 2007 (the “AGM”).

For the purpose of the distribution of final dividend and the AGM, the register of members of the Company will be closed from 18 April 2007 to 18 May 2007 (both days inclusive), during which no transfer of shares of the Company will be effected. In order to qualify for the proposed final dividend and voting at the AGM, all properly completed share transfer forms accompanied by the relevant share certificates must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:00 p.m. on 17 April 2007.

By Order of the Board
Zhengzhou Gas Company Limited
Yan Guoqi
Chairman

Zhengzhou, the PRC

16 April 2007

As at the date of this announcement, the members of the Board include (i) the executive Directors, namely, Mr. Yan Guoqi (閆國起) (Chairman), Mr. Song Jinhui (宋金會), Mr. Li Jinliu (李金陸) and Mr. Li Yantong (李燕同); (ii) the non-executive Directors, namely, Mr. Zhang Wushan (張武山), Mr. Yang Degu (楊德固) and Ms. Bao Hongwei (鮑紅偉); and (iii) the independent non-executive Directors, namely, Mr. Zhang Yichun (張亦春), Mr. Liu Jianwen (劉劍文), Ms. Yu Shulian (余恕蓮) and Mr. Wong Ping (王平).

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and is not misleading; there are no other matters the omission of which would make any statement in this announcement misleading; and all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com for at least 7 days from the day of its posting.

** For identification purposes only*