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TOWN HEALTH INTERNATIONAL HOLDINGS COMPANY LIMITED

康健國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8138)

ANNOUNCEMENT

The board of directors (the “Board”) of Town Health International Holdings Company Limited (the “Company”) has noted today’s increase in the price and trading volume of the shares of the Company. The Company was approached by potential investors for possible placing of the new securities of the Company today. However, no terms of the placing have been agreed or finalized and no agreement has been entered into in this regard. The placing may or may not proceed. Save as above-mentioned, the Board is not aware of any reasons for the increase in the price and trading volume of the shares of the Company.

The Board also confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Chapters 19 and 20 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (the “GEM Listing Rules”). The Board is not aware of any matter discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which collectively and individually accept responsibility for the accuracy of this announcement.

By order of the Board
Town Health International Holdings Company Limited
Choi Ka Yee, Crystal
Chairman

Hong Kong, 4th May 2007

As at the date of this announcement, the executive directors of the Company are Miss Choi Ka Yee, Crystal, Mr. Cho Kwai Chee, Mr. Cho Kwai Yee, Kevin and Mr. Fung Yiu Tong, Bennet, the non-executive director of the Company is Dr. Francis Choi Chee Ming JP, and the independent non-executive directors of the Company are Mr. Chan Kam Chiu, Mr. Wai Kwok Hung JP and Mr. Ho Kwok Wah, George.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of Town Health International Holdings Company Limited.