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EVI Education Asia Limited

EVI 教育亞洲有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

RESULTS OF THE EXTRAORDINARY GENERAL MEETINGS

The Board is pleased to announce that all resolutions as set out in the notice of the EGM dated 7 May 2007 and the resolution as set out in the notice of the EGM dated 14 May 2007 were duly passed at the EGM1 and EGM2 respectively on 31 May 2007.

Reference is made to the Company's circular dated 7 May 2007 relating to the connected transaction and very substantial acquisition in respect of the acquisition of the Sale Shares, continuing connected transactions and proposed change of name ("Circular A"), and the Company's circular dated 14 May 2007 relating to the change of auditors ("Circular B"). Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Circular A and Circular B respectively.

The EGM for approving the resolutions as detailed in Circular A (the "EGM1")

The Board is pleased to announce that all resolutions as set out in the Notice of EGM1 dated 7 May 2007 were duly passed at the EGM1 held at 12:00 noon on 31 May 2007 by way of poll, of which resolutions no. 1 and 2 were passed by Independent Shareholders and resolution 3 was passed by Shareholders. A poll was demanded by the Chairman of the EGM1 for voting on the resolutions set out in the notice of the EGM1.

* For identification purposes only

Details of the results of the poll voting are set out below:

Resolutions	No. of Shares represented by Votes (%)	
	For	Against
Ordinary Resolutions		
1. To approve the Sale and Purchase Agreement in relation to the acquisition of Ketanfall Group Limited at the total Consideration of HK\$640,000,000 and the issue of the Convertible Note as part of the Consideration	2,439,720,000 (100%)	Nil (0%)
2. To approve the Cross Referral Services Agreement and the proposed cap amounts as set out in the Circular A	2,439,720,000 (100%)	Nil (0%)
Special Resolution		
3. To approve the change of name and the adoption of Chinese name of the Company	6,739,720,000 (100%)	Nil (0%)

As at the date of the EGM1, the issued share capital of the Company comprised 8,300,000,000 Shares; and as disclosed in the Circular A, Midland and its associates (holding an aggregate of 4,300,000,000 Shares) are required to abstain from voting on the aforesaid resolutions 1 and 2 at the EGM1. The Board confirmed that Midland and its associates have abstained from voting on the aforesaid resolutions at the EGM1. The Hong Kong branch share registrar of the Company, Tengis Limited, acted as the scrutineer for the purpose of taking votes at the EGM1.

The EGM for approving the resolution as detailed in Circular B (the “EGM2”)

The Board is also pleased to announce that the ordinary resolution as set out in the notice of EGM2 dated 14 May 2007 relating to the change of auditors was duly passed at the EGM2 held immediately after the EGM1 on 31 May 2007 by the Shareholders by way of show of hands.

By Order of the Board
EVI Education Asia Limited
Hui Hin Sing
Company Secretary

Hong Kong, 31 May 2007

As at the date of this announcement, the EVI Board comprises three executive directors, namely Ms. Ip Kit Yee, Kitty, Messrs. Pong Wai San, Wilson and Lau Wai Shu and a non-executive director namely Mr. Tsang Link Carl, Brian and three independent non-executive directors, namely Messrs. Koo Fook Sun, Louis, Sha Pau, Eric and Ying Wing Cheung.

This announcement, for which the EVI Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to EVI Group. The EVI Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least seven days from the day of its posting.