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## **Anhui Tianda Oil Pipe Company Limited** **安徽天大石油管材股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8241)**

### **ANNOUNCEMENT**

This announcement is published in accordance with Article 93.

The Company has received a written reply from a registered holder of H Shares dated 29 May 2007, being the twentieth day before the date of the H Shares Class Meeting. The number of voting shares represented by the holders of the H Shares who intend to attend the H Shares Class Meeting cannot be ascertained to be more than half of the total number of the H Shares issued.

In accordance with Article 93, given the above circumstances, the Company is required to give and hereby gives notice that the H Shares Class Meeting will proceed to be held on 18 June 2007 at 2:30 p.m. at Langya Book Store Hotel, Langya Mountain, Chuzhou City, Anhui Province, the PRC to consider and, if thought fit, approve the resolutions contained in the Notice.

Reference is made to the circular of the Company ("**Circular**") and the notice of H Shares Class Meeting (the "**Notice**") both dated 3 May 2007 in relation to, among other things, the Voluntary Withdrawal and the Main Board Migration. Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as defined in the Circular.

Pursuant to Article 93 of the Existing Articles ("**Article 93**"), the Company has taken the necessary procedures to process the written replies received from the Shareholders. The Company has received a written reply from a registered holder of H Shares dated 29 May 2007, being the twentieth day before the date of the H Shares Class Meeting. That Shareholder intends to appoint the Chairman as its proxy. However, until the proxy is received, the Company cannot now ascertain if that proxy will be in respect of all or some of the H Shares held by it. Consequently, the number of voting shares represented by the holders of the H Shares who intend to attend the H Shares Class Meeting cannot be ascertained to be more than half of the total number of the H Shares issued. In accordance with Article 93, given the above circumstances, the Company is required to give and hereby gives notice that the H Shares Class Meeting will proceed to be held on 18 June 2007 at 2:30 p.m. at Langya Book Store Hotel, Langya Mountain, Chuzhou City, Anhui Province, the PRC to consider and, if thought fit, approve the resolutions regarding, among other things, the Voluntary Withdrawal and the Main Board Migration.

For further details of the resolutions to be considered at the H Shares Class Meeting, please refer to the Circular and the Notice.

By order of the Board  
**Anhui Tianda Oil Pipe Company Limited**  
**安徽天大石油管材股份有限公司**  
**Ye Shi Qu**  
*Chairman*

Anhui, the PRC, 1 June 2007

As at the date of this announcement, the Board consists of:

*Executive Directors:*

Ye Shi Qu  
Zhang Hu Ming  
Xie Yong Yang

*Non-executive Directors:*

Zhang Jian Huai  
Liu Peng

*Independent non-executive Directors:*

Wu Chang Qi  
Wang Xiu Zhi  
Zhao Bin

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.*