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MIDLAND IC&I LIMITED

美聯工商舖有限公司*

**(Formerly known as “EVI Education Asia Limited
EVI 教育亞洲有限公司”*)**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

COMPLETION ANNOUNCEMENT

The Board is pleased to announce that the acquisition by the Company of the Sale Shares has been completed on 6 June 2007.

Reference is made to the circular of the Company dated 7 May 2007 relating to the connected transaction and very substantial acquisition involving the acquisition of the Sale Shares, continuing connected transactions and proposed change of name (the “Circular”). Definitions and terms used in this announcement shall have the same meanings as defined in the Circular unless defined otherwise.

The Board is pleased to announce that the acquisition by the Company of the Sale Shares has been completed on 6 June 2007, i.e. the third Business Day after the date on which the last of the conditions of the Sale and Purchase Agreement is fulfilled.

By Order of the Board
Midland IC&I Limited
Hui Hin Sing
Company Secretary

Hong Kong, 6 June 2007

* For identification purposes only

As at the date of this announcement, the Board comprises three executive directors, namely Ms. Ip Kit Yee, Kitty, Messrs. Pong Wai San, Wilson and Lau Wai Shu, a non-executive director namely Mr. Tsang Link Carl, Brian and three independent non-executive directors, namely Messrs. Koo Fook Sun, Louis, Sha Pau, Eric and Ying Wing Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least seven days from the day of its posting.