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Unless the context otherwise requires, terms used in this Form of Acceptance have the same meanings as defined in the composite offer and response document dated 7 June 2007 jointly issued by Celestial Asia Securities Holdings Limited, Celestial Investment Group Limited and CASH Financial Services Group Limited ("Composite Document"). 除非文義另有指明，否則本接納表格所採用之詞彙與時富投資集團有限公司、Celestial Investment Group Limited及時富金融服務集團有限公司於二零零七年六月七日聯合發出之綜合收購建議及回應文件（「綜合文件」）所界定者具相同涵義。



FINANCIAL SERVICES GROUP

時富金融服務集團

CASH FINANCIAL SERVICES GROUP LIMITED 時富金融服務集團有限公司*

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock code: 8122)

(股份編號: 8122)

FORM OF ACCEPTANCE AND TRANSFER OF ORDINARY SHARES OF HK\$0.10 EACH IN THE ISSUED SHARE CAPITAL OF CASH FINANCIAL SERVICES GROUP LIMITED

時富金融服務集團有限公司已發行股本中

每股面值0.10港元普通股之接納及過戶表格

This Form of Acceptance must be completed in full (Please refer to section headed "How to Complete this Form of Acceptance")
本接納表格內各項均須填妥（請參閱「如何填寫本接納表格」一節）

Registrar: Standard Registrars Limited, 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong	過戶分處: 標準證券登記有限公司, 香港灣仔皇后大道東28號金鐘匯中心26樓		
FOR THE CONSIDERATION STATED BELOW, the Transferor(s) named below does/do hereby transfer(s) to the Transferee named below the ordinary shares of HK\$0.10 each ("CFSG Shares") in the issued share capital of CASH Financial Services Group Limited ("CFSG") specified below, subject to the terms and conditions contained herein and in the accompanying Composite Document. 下列轉讓人現按下列代價，將以下註明時富金融服務集團有限公司（「時富金融」）股本中每股面值0.10港元普通股（「時富金融股份」）轉讓予下列承讓人，惟受本接納表格及隨附之綜合文件所載之條款及條件所規限。			
TOTAL NUMBER OF CFSG SHARES TO BE TRANSFERRED (Note) 將予轉讓之時富金融股份總數（附註）	Figures 數目	Words 大寫	Share Certificate Number(s) 股票編號
TRANSFEROR(S) 轉讓人	Surname(s)/Company name(s) 姓氏／公司名稱		Other name(s) 其他名字
	Registered address 登記地址		Telephone Number 電話號碼
Name(s) and address in full 全名及詳細地址			
CONSIDERATION 代價	HK\$0.38 in cash for each CFSG Share 每股時富金融股份之代價為現金零點三八港元		
TRANSFER TO TRANSFEEE 轉讓予承讓人	Name 名稱 : Celestial Investment Group Limited Correspondence Address : 21/F The Center, 99 Queen's Road Central, Hong Kong 通訊地址 : 香港中環皇后大道中99號中環中心21樓 Occupation : Corporation 職業 : 法團		

Signed by the Transferor(s) in the presence of:
轉讓人在下列見證人見證下簽署:

Signature of Witness 見證人簽署: _____

Name of Witness 見證人姓名: _____

Address of Witness 見證人地址: _____

← Transferor to sign here
轉讓人於本欄簽署

← All joint holders must sign here
所有聯名持有人均須於本欄簽署

Company chop, if applicable 公司印鑑（如適用）

Do not complete 請勿填寫

Signed by or on behalf of the Transferee in the presence of:
承讓人或其代表在下列見證人見證下簽署:

Signature of Witness 見證人簽署: _____

Name of Witness 見證人姓名: _____

Address of Witness 見證人地址: _____

For and on behalf of
Celestial Investment Group Limited

代表
Celestial Investment Group Limited

Signature of Transferee or its duly authorised agent(s)
承讓人或其正式授權代理人簽署

PLEASE DO NOT DATE
請勿填寫日期

This transfer is dated _____ 2007
是項轉讓之日期為二零零七年_____月_____日

Note: Insert the total number of CFSG Shares for which the Share Offer is accepted. If no number is inserted or a number in excess of your registered holding of CFSG Shares is inserted on this Form of Acceptance and you have signed this Form of Acceptance, you will be deemed to have accepted the Share Offer for your entire registered holding of CFSG Shares.

附註: 請填上接納股份收購建議之有關時富金融股份總數。如閣下並無在本接納表格上填寫數目或所填數目超過閣下所持之登記時富金融股份，並已簽署本接納表格，則閣下將被視為已就名下持有之全部登記時富金融股份接納股份收購建議。

* For identification only

* 僅供識別

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on 20th December, 1996. This Personal Information Collection Statement informs the Independent CFSG Shareholders as the data subject, of the policies and practices of the Offeror and Celestial Capital in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for Independent CFSG Shareholders to supply their latest correct personal data to the Offeror and/or Celestial Capital in relation to the entitlements to the Share Offer.

Failure to supply the requested data may result in delay or inability of the Offeror and/or Celestial Capital to effect your acceptance. It is important that Independent CFSG Shareholders should inform the Offeror immediately of any inaccuracies in the data supplied.

2. Purposes

Your personal data may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this Form of Acceptance and/or the Composite Document;
- registering transfer of the CFSG Share(s) out of your name(s);
- maintaining or updating the relevant register of holder(s) of the CFSG Share(s);
- conducting or assisting to conduct signature verifications, and any verification or exchange of information;
- establishing benefit entitlements of the Independent CFSG Shareholders in the Share Offer;
- distributing communication from the Offeror and/or Celestial Capital or their respective agents;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or Celestial Capital to discharge their obligations to CFSG Shareholders and/or regulators and any other purposes to which Independent CFSG Shareholders may from time by time agree.

3. Transfer of personal data

Personal data held by the Offeror and/or Celestial Capital relating to you will be kept confidential but the Offeror and/or Celestial Capital may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) your personal data to, from or with any and all of the following persons and entities:

- CFSG or its appointed agents such as financial advisers, legal advisers and registrars;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or Celestial Capital in connection with the operation of their business;
- the Stock Exchange, the SFC and any other regulatory or government bodies; and
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants or stockbrokers etc.

4. Access to and correction of personal data

The Ordinance provides the Independent CFSG Shareholders with rights to ascertain whether the Offeror and/or Celestial Capital hold their personal data, to obtain a copy of such data, and to correct any personal data that is inaccurate.

In accordance with the Ordinance, the Offeror and/or Celestial Capital have the right to charge a reasonable fee for the processing any data access requests. All requests for access to or correction of personal data or for information regarding policies and practices and kinds of data held should be addressed to the Offeror and/or Celestial Capital.

By signing this Form of Acceptance, you agree to all of the above.

個人資料

收集個人資料聲明

個人資料(私隱)條例(「該條例」)之主要條文已於一九九六年十二月二十日在香港生效。本收集個人資料聲明旨在知會時富金融獨立股東有關收購人及時富融資就個人資料及該條例所採用之政策及慣例。

1. 收集閣下個人資料之原因

時富金融獨立股東須就股份收購建議之權利不時向收購人及/或時富融資提供彼等之最新正確個人資料。

倘閣下未能提供所需資料,則可能導致收購人及/或時富融資延遲或未能處理閣下之接納申請。注意:如所提供之資料不準確,時富金融獨立股東須即時知會收購人。

2. 用途

閣下之個人資料可能會就下列用途而被使用、持有及/或保存(以任何方式):

- 處理閣下之接納申請及核實或遵循本接納表格及/或綜合文件載列之條款及申請程序;
- 以閣下名義登記時富金融股份之轉讓;
- 保存或更新有關時富金融股份之股東名冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 確定時富金融獨立股東於股份收購建議中之權利;
- 分發收購人及/或時富融資或彼等各自之代理人之通訊;
- 按法例、規則或規定(無論法定或其他規定)作出披露;
- 披露有關資料以便享有權利申索;及
- 有關上文所述之任何其他有關或關連用途及/或以便收購人及/或時富融資履行彼等對時富金融股東及/或監管機構之責任,及時富金融獨立股東不時同意之任何其他用途。

3. 轉讓個人資料

收購人及/或時富融資所持有關閣下之個人資料將作為機密資料妥當保存,但收購人及/或時富融資為達致上述任何用途,可能作出彼等認為必需之查詢,以確認個人資料之準確性,彼等尤其可能向或從下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外地區)閣下之個人資料:

- 時富金融或其委任代理人,例如財務顧問、法律顧問及股份過戶登記處;
- 為收購人及/或時富融資之業務經營提供行政、電訊、電腦、付款或其他服務之任何代理人、承包商或第三方服務供應商;
- 聯交所、證監會及任何其他監管或政府機構;及
- 與閣下進行交易或擬進行交易之任何其他個人或機構,例如銀行、律師、會計師或股票經紀等。

4. 獲取及更正個人資料

該條例賦予時富金融獨立股東權利,可向收購人及/或時富融資查明是否持有彼等之個人資料,並獲取該資料副本,以及更正任何錯誤個人資料。

依據該條例之規定,收購人及/或時富融資有權就處理獲取任何資料之要求收取合理之手續費。獲取或更正個人資料或獲取有關政策及慣例及所持資料類型之資料之所有要求,均應向收購人及/或時富融資提出。

本接納表格一經簽署即表示閣下同意上述所有條款。

THIS FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred (all) your CFSG Share(s), you should at once hand this Form of Acceptance and the accompanying Composite Document to the purchaser(s) or the transferee(s) or to the bank, a licensed securities dealer or other agent through whom the sale or the transfer was effected for transmission to the purchaser(s) or transferee(s).

Neither The Stock Exchange of Hong Kong Limited nor Hong Kong Securities Clearing Company Limited takes any responsibility for the contents of this Form of Acceptance, which forms part of the Composite Document, or makes any representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form of Acceptance.

The making of the Share Offer to overseas Independent CFSG Shareholders may be prohibited or affected by the laws of the relevant jurisdictions. Overseas Independent CFSG Shareholders should acquaint themselves about and observe any applicable legal requirement. It is the responsibility of each overseas Independent CFSG Shareholder who wishes to accept the Share Offer to satisfy himself, herself or itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required to comply with the necessary formalities or legal requirements. Any such overseas Independent CFSG Shareholders will be responsible for the payment of any transfer or other taxes by whomsoever payable due in respect of that jurisdiction.

HOW TO COMPLETE THIS FORM OF ACCEPTANCE

The Share Offer is unconditional. This Form of Acceptance should be read in conjunction with the accompanying Composite Document.

To accept the Share Offer made by Celestial Capital on behalf of the Offeror, you should complete and sign this Form of Acceptance and forward this Form of Acceptance together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole of your holding of CFSG Shares, or, if applicable, for not less than such number of CFSG Shares in respect of which you wish to accept the Share Offer, by post or by hand, marked "CFSG Share Offer" on the envelope to the branch share registrar of CFSG in Hong Kong, **Standard Registrars Limited** ("Registrar") at **26/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong** as soon as possible after the commencement of the Share Offer, but in any event so as to reach the Registrar by **not later than 4:00 pm on 28 June 2007 or such later time and date as the Offeror may determine and announce in accordance with the Takeovers Code or as permitted by the Executive in accordance with the Takeovers Code.** The provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance.

FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE SHARE OFFER

To: **The Offeror and Celestial Capital**

- My/Our execution of this Form of Acceptance overleaf (whether or not such form is dated) shall be binding on my/our successors and assignees, and shall constitute:
 - my/our irrevocable acceptance of the Share Offer made by Celestial Capital on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned in respect of the number of CFSG Shares specified in this Form of Acceptance or, if no such number is specified or a greater number is specified than I am/we are registered as the holder(s) of, in respect of all such CFSG Shares as to which I am/we are registered as the holder(s);
 - my/our irrevocable instruction and authority to the Offeror and/or Celestial Capital or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the Share Offer after deducting all stamp duty payable by me/us in connection with my/our acceptance of the Share Offer, by ordinary post at my/our risk to the person named below or, if no name and address is stated below to me or the first-named of us (in the case of joint registered shareholders) at the registered address shown in the register of members of CFSG.

(Here insert name and address of the person to whom the cheque is to be sent, if different from the registered CFSG Shareholder or the first-named of joint registered CFSG Shareholders.)

Name: (in block capitals) _____

Address: (in block capitals) _____
 - my/our irrevocable instruction and authority to the Offeror and/or Celestial Capital or such person or persons as they may direct for the purpose, on my/our behalf, to make and execute the contract note required by Section 19(1) of the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the CFSG Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this Form of Acceptance in accordance with the provisions of that Ordinance;
 - my/our irrevocable instruction and authority to the Offeror and/or Celestial Capital or such person or persons as they may direct to complete, amend and execute any document on my/our behalf including without limitation to insert a date in this Form of Acceptance or, if I/we or any other person shall have inserted a date, to delete such date and insert another date and to insert, delete, amend or substitute the transferee in this Form of Acceptance and to do any other act that may be necessary or expedient for the purpose of vesting in the Offeror or such person or persons as it may direct my/our CFSG Share(s);
 - my/our irrevocable instruction and authority to the Offeror and/or Celestial Capital or their respective agent(s) to collect from CFSG, or the Registrar on my/our behalf the share certificate(s) in respect of the CFSG Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s) subject to the terms and conditions of the Share Offer as if it was/were share certificate(s) delivered to the Registrar together with this Form of Acceptance;
 - my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our CFSG Share(s) to the Offeror or such person or persons as it may direct free from all third party rights, liens, charges, claims, equities and encumbrances and together with all rights attaching thereto as at 7 June 2007, including the right to receive all dividends and distributions declared, made or paid on or after 7 June 2007; and
 - my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or Celestial Capital or their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
- I/We understand that acceptance to the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror that the number of CFSG Share(s) specified in this Form of Acceptance or, if no such number is specified or a greater number is specified than I am/we are registered as the holder(s), in respect of all such CFSG Shares as to which I am/we are registered as the holder(s) are sold free from all third party rights, liens, charges, claims, equities and encumbrances and together with all rights attaching thereto as at 7 June 2007, including the right to receive all dividends and distributions declared, made or paid on such CFSG Share(s) on or after 7 June 2007.
- In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s) and/or transfer receipt(s) and/or other document(s) of the title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this Form of Acceptance duly cancelled, by ordinary post at my/our own risk to the person at the address stated in 1(b) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered CFSG Shareholders) at the registered address referred to above.

Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant share certificate(s) has/have been collected by the Offeror and/or Celestial Capital or their respective agent(s) from CFSG or the Registrar on your behalf, you will be sent such share certificate(s) in lieu of the transfer receipt(s).

- I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof) for the whole or part of my/our holding of CFSG Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgment of receipt of any Form(s) of Acceptance, share certificate(s), transfer receipt(s) or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
- I/We acknowledge that, save as expressly provided in the Composite Document, all the acceptance, instructions, authorization and undertakings hereby given shall be irrevocable.

本接納表格為重要文件，請即處理。閣下如對本接納表格或應採取之行動有任何疑問，應諮詢持牌證券交易商、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將(所有)時富金融股份售出或轉讓，應立即將本接納表格連同隨附之綜合文件送交買主或承讓人，或送交經手買賣或轉讓之銀行、持牌證券交易商或其他代理，以便轉交買主或承讓人。

香港聯合交易所有限公司及香港中央結算有限公司對本接納表格(構成綜合文件之一部份)之內容概不負責，對其準確性及完整性亦不發表任何聲明，並明確表示概不會就本接納表格全部或任何部份內容或因倚賴該等內容而引致之任何損失承擔任何責任。

向海外時富金融獨立股東提出股份收購建議可能被有關司法權區之法例禁止或受影響。海外時富金融獨立股東應充份了解及遵守任何適用之法律規定。有意接納股份收購建議之每位海外時富金融獨立股東，有責任就此完全遵守有關司法權區關於股份收購建議之法例，包括取得可能為遵守必需手續或法律規定所需之任何政府、外匯管制或其他批准。任何該等海外時富金融獨立股東將負責支付有關司法權區之任何過戶款項或其他應付稅項。

如何填寫本接納表格

股份收購建議為無條件。本接納表格須與隨附之綜合文件一併閱讀。

閣下如接納時富融資(代表收購人)作出之股份收購建議，應填妥並簽署本接納表格，連同就閣下所持全部時富金融股份或(如適用)不少於閣下擬接納股份收購建議之股份數目之有關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需之滿意賠償保證)，於股份收購建議開始後盡快郵寄或親自(於信封上註明「時富金融股份收購建議」)交回時富金融於香港之股份過戶登記分處標準證券登記有限公司(「過戶分處」)，地址為香港灣仔皇后大道東28號金鐘匯中心26樓，而無論如何須於二零零七年六月二十八日下午四時正(或收購人根據收購合併守則可能決定及公佈或根據收購合併守則獲執行理事同意之較後時間及日期)前送達。綜合文件附錄一之條文已納入本接納表格，並構成其一部份。

股份收購建議之接納及過戶表格

致：收購人及時富融資

1. 本人/吾等簽立背頁之接納表格(無論有否填寫日期)，將對本人/吾等之繼承人及承讓人有約束力，即表示：

- (a) 本人/吾等不可撤回地接納由時富融資代表收購人提出並載於綜合文件之股份收購建議以收取代價，按綜合文件及本表格所載有關條款與條件收購本接納表格上所填數目之時富金融股份，如未有指定股數或指定股數較本人/吾等名下登記之時富金融股份數目為多，則接納收購本人/吾等名下登記持有之全部時富金融股份；
- (b) 本人/吾等不可撤回地指示並授權收購人及/或時富融資或彼等各自之代理人，將本人/吾等根據股份收購建議之條款應得之現金代價(已扣除本人/吾等就本人/吾等於有關接納股份收購建議應付之所有印花稅)以「不得轉讓—只入抬頭人賬戶」劃線支票之方式按下列姓名及地址以普通郵遞方式寄予所列人士(或如無填寫姓名及地址，則按時富金融股東名冊之登記地址寄予本人或名列首位之股東(如屬聯名股東))，郵誤風險由本人/吾等承擔；

(如收取支票之人士及地址並非登記時富金融股東或名列首位之聯名登記時富金融股東所登記之姓名及地址，則請在本欄填上應收取支票人士之姓名及地址。)

姓名：(請用正楷填寫) _____

地址：(請用正楷填寫) _____

- (c) 本人/吾等不可撤回地指示並授權收購人及/或時富融資或彼等可能就此指定之人士，代表本人/吾等就根據股份收購建議所出售之時富金融股份以賣方身份製備及簽立根據印花稅條例(香港法例第117章)第19(1)條指定須製備及簽立之成交單據，並按該條例規定加蓋印花及於本接納表格背頁加上簽註；
- (d) 本人/吾等不可撤回地指示並授權收購人及/或時富融資或彼等可能指定之任何人士，代表本人/吾等填妥、修改及簽立任何文件，包括但不限於在接納表格填上日期，或如本人/吾等或任何其他人士已填上日期，則刪去該日期而填上另一日期，並於本接納表格填上、刪去、修改或替換承讓人及採取任何必要或適宜之行動，使本人/吾等之時富金融股份歸屬收購人或其指定人士所有；
- (e) 本人/吾等不可撤回地指示並授權收購人及/或時富融資或彼等各自之代理人，代表本人/吾等根據隨附已由本人/吾等正式簽署之過戶收據及/或其他所有權文件(及/或就此所需之滿意賠償保證)向時富金融或過戶分處領取就有關時富金融股份將予發予本人/吾等之股票，並將有關文件送交過戶分處，及授權並指示過戶分處按股份收購建議之條款及條件保存該等股票，猶如該等股票連同本接納表格一併送交過戶分處；
- (f) 本人/吾等承諾於必要或有需要時簽立其他文件，並進行其他行動或事宜，以進一步保證轉讓予收購人或其指定人士之時富金融股份不涉及任何第三者權利、留置權、押記、申索、衡平法權利及產權負擔，並連同該等股份於二零零七年六月七日所附帶之一切權利，包括可全數享有於二零零七年六月七日或之後宣派、派發或支付之一切股息及分派之權利；及
- (g) 本人/吾等同意追認收購人及/或時富融資或彼等各自之代理人或其指定人士，於行使本表格所載任何授權而可能進行或實施之每項行動或事宜。

2. 本人/吾等明白本人/吾等接納股份收購建議將被視為構成本人/吾等向收購人作出保證，表示本接納表格所列數目之時富金融股份(或倘無列明股份數目或所列之股份數目高於本人/吾等登記持有之數目，則就本人/吾等登記持有之所有該等時富金融股份而言)並不附有第三者權利、留置權、押記、申索、衡平法權利及產權負擔，以及可享有於二零零七年六月七日所附帶之一切權利，包括就該等時富金融股份可全數享有於二零零七年六月七日或之後宣派、派發或支付之一切股息及分派之權利。

3. 如根據股份收購建議之條款本人/吾等之接納為無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會終止。在此情況下，本人/吾等授權並要求閣下將本人/吾等名下有關之股票及/或過戶收據及/或其他所有權文件(及/或就此所需之滿意賠償保證)，連同已正式註銷之接納表格以普通郵遞方式按上文第1(b)段所列地址寄予有關人士，如未有列明姓名及地址者，則按上述登記地址寄予本人或名列首位之股東(如為聯名登記股東)，郵誤風險由本人/吾等承擔。

附註：如閣下交出一份或以上過戶收據而收購人及/或時富融資或彼等各自之代理人已代閣下向時富金融或過戶分處領取有關股票，則發還閣下者將為該等股票，而非過戶收據。

4. 本人/吾等謹此附上閣下就按股份收購建議之條款及條件將持有本人/吾等之全部或部份時富金融股份之有關股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需之滿意賠償保證)。本人/吾等明白不會獲發有關接納表格、股票、過戶收據或其他所有權文件(及/或就此所需之滿意賠償保證)之收據。本人/吾等亦明白所有文件均將以普通郵遞方式寄發，郵誤風險概由本人/吾等承擔。

5. 本人/吾等明白除綜合文件指明者外，所有接納、指示、授權及承諾均不可撤回。