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Golden Meditech Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8180)

ANNOUNCEMENT

The board of directors (the “Board”) of Golden Meditech Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at the Board Room, 48/F., Bank of China Tower, 1 Garden Road, Central, Hong Kong on Monday, 25 June 2007 at 10:00 a.m. for the following purposes:

1. To consider and approve the audited financial statements of the Company and its subsidiaries (the “Group”) for the year ended 31 March 2007 and approve the draft announcement in respect of the 2006/2007 annual results to be published on the GEM website, and any other documents relating to the Group’s 2006/2007 annual results and the Company’s annual general meeting;
2. To consider the declaration of a final dividend, if any;
3. To consider the closure of the Register of Members;
4. To consider the re-election of the retiring directors;
5. To consider the re-appointment of the retiring auditors of the Company; and
6. To transact any other business.

By Order of the Board
Golden Meditech Company Limited
Kam Yuen
Chairman

Hong Kong, 8 June 2007

As at the date of this announcement, the Board is composed of 7 directors. The executive directors are Kam Yuen (Chairman), Jin Lu, Lu Tian Long and Zheng Ting and the independent non-executive directors are Cao Gang, Gao Zong Ze and Gu Qiao.

This announcement, for which the directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (a) the information contained in this announcement is accurate and complete in all material respects and not misleading; (b) there are no other matters the omission of which would make any statement in this announcement misleading; and (c) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the Company’s website at <http://www.goldenmeditech.com>.