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MIDLAND IC&I LIMITED

美聯工商舖有限公司*

**(Formerly known as “EVI Education Asia Limited
EVI 教育亞洲有限公司*)**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8090)

**CHANGES OF EXECUTIVE DIRECTORS,
COMPLIANCE OFFICER,
AUTHORIZED REPRESENTATIVE
AND
PRINCIPAL PLACE OF BUSINESS IN HONG KONG**

The Board is pleased to announce that Mr. Wong Tsz Wa, Pierre has been appointed as an executive director of the Company with effect from 11 June 2007.

The Board also announces that, with effect from 11 June 2007, Mr. Pong Wai San, Wilson has resigned as an executive director and Mr. Lau Wai Shu has resigned as executive director, compliance officer and authorized representative of the Company.

APPOINTMENT OF EXECUTIVE DIRECTOR

The board of directors (the “Board”) of Midland IC&I Limited (the “Company”) is pleased to announce that Mr. Wong Tsz Wa, Pierre (“Mr. Wong”) has been appointed as an executive director of the Company with effect from 11 June 2007.

Mr. Wong Tsz Wa, Pierre, aged 43, is also the chief executive officer of the Company and its subsidiaries (the “Group”) responsible for the overall management, business development, formulation and implementation of overall corporate strategies and policies of the Group. Before joining the Board, he was the chief executive officer of the Industrial, Commercial and Retail Broking Services Division of Midland Holdings Limited, the Company’s ultimate holding company. Mr. Wong holds a bachelor of Law (Honors) degree and has over 20 years experience in dealing with non-residential property broking in Hong Kong.

* For identification purposes only

Mr. Wong has entered into a director's service agreement with the Company for a term of 3 years commencing from 11 June 2007. Under the said service agreement, Mr. Wong is entitled to a remuneration package comprising a fixed basic salary of HK\$80,000 per month, monthly commission and monthly profit sharing both calculated according to the sales performance and profits arising from the Group's property agency business in the relevant calendar month, and year end profit sharing calculated with reference to the Group's profits in the relevant financial year.

Mr. Wong does not hold any interests in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Save as disclosed above, he is not connected to any directors, senior management, management shareholders, substantial shareholders or controlling shareholders of the Company or its subsidiaries and their respective associates, or their connected persons nor did he hold any directorship in other listed companies over the last 3 years.

The Board confirms that, save as disclosed above, there are no other matters in relation to the appointment of Mr. Wong that need to be brought to the attention of the shareholders of the Company or any other information that needs to be disclosed pursuant to any of the requirements of Rule 17.50(2)(h) to (v) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited.

The Board would like to express its warm welcome to Mr. Wong in respect of his appointment.

RESIGNATIONS OF EXECUTIVE DIRECTORS

The Board also announces the following resignations :

- (1) Mr. Pong Wai San, Wilson ("Mr. Pong") has resigned as an executive director of the Company with effect from 11 June 2007;
- (2) Mr. Lau Wai Shu ("Mr. Lau") has resigned as executive director, compliance officer and authorized representative of the Company all with effect from 11 June 2007.

Following the completion of the Company's acquisition of Ketanfall Group as detailed in the Company's circular dated 7 May 2007 and announcement dated 6 June 2007, the Company intended to revitalize management mentality by way of undergoing a board restructuring. The above resignations are the planned course of actions under the said restructuring.

Both Mr. Pong and Mr. Lau have confirmed that they have no disagreement with the Board and they do not have any other matters that need to be brought to the attention of the shareholders of the Company in respect of their resignations.

The Board would like to take this opportunity to thank Mr. Pong and Mr. Lau for their contributions to the Company during their tenure of office.

CHANGES OF COMPLIANCE OFFICER, AUTHORISED REPRESENTATIVE AND PRINCIPAL PLACE OF BUSINESS

The following changes have also taken effect from 11 June 2007:

- (a) Ms. Ip Kit Yee, Kitty, an existing director of the Company, serves as compliance officer and authorized representative of the Company.
- (b) The principal place of business of the Company in Hong Kong has been changed to Room 1801A, 18th Floor, One Grand Tower, 639 Nathan Road, Mongkok, Kowloon, Hong Kong.

By Order of the Board
Midland IC&I Limited
Hui Hin Sing
Company Secretary

Hong Kong, 11 June 2007

As at the date of this announcement, the Board comprises two executive directors, namely Ms. Ip Kit Yee, Kitty, Mr. Wong Tsz Wa, Pierre, a non-executive director namely Mr. Tsang Link Carl, Brian and three independent non-executive directors, namely Messrs. Koo Fook Sun, Louis, Sha Pau, Eric and Ying Wing Cheung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief that: (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all their opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website on the “Latest Company Announcement” page for at least seven days from the day of its posting.