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## **Anhui Tianda Oil Pipe Company Limited** **安徽天大石油管材股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 8241)**

### **RESULTS OF THE EGM, H SHARES CLASS MEETING AND DOMESTIC SHARES CLASS MEETING HELD ON 18 JUNE 2007**

The Company is pleased to announce that all resolutions set out in the Notices have been duly passed at the EGM, the H Shares Class Meeting and the Domestic Shares Class Meeting held on 18 June 2007. Since the Shareholders' approval in relation to, among other things, the Main Board Migration has been obtained, relevant application for the Main Board Migration will be made to the CSRC in due course. Upon obtaining the CSRC's notice of acceptance of application, the Company will then be in a position to make a formal application to the Stock Exchange in relation to the Main Board Migration and the Voluntary Withdrawal.

Reference is made to the circular of the Company (the "**Circular**") and the notices of the EGM, the H Shares Class Meeting and the Domestic Shares Class Meeting (the "**Notices**") all dated 3 May 2007 in relation to, among other things, the Main Board Migration and the Voluntary Withdrawal. Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as defined in the Circular.

The EGM, the H Shares Class Meeting and the Domestic Shares Class Meeting were duly held on 18 June 2007 at which all resolutions (being special resolutions) set out in the Notices have been duly passed. Since the Shareholders' approval in relation to, among other things, the Main Board Migration has been obtained, relevant application for the Main Board Migration will be made to the CSRC in due course. Upon obtaining the CSRC's notice of acceptance of application, the Company will then be in a position to make a formal application to the Stock Exchange in relation to the Main Board Migration and the Voluntary Withdrawal.

The Company's registrar of the H Shares in Hong Kong (Computershare Hong Kong Investor Services Limited) has been appointed and acted as the scrutineer for the vote-taking at the EGM, the H Shares Class Meeting and the Domestic Shares Class Meeting.

## Poll results of the EGM

As at the date hereof, there were 340,000,000 Domestic Shares and 167,570,000 H Shares. The holders thereof were entitled to attend and vote for or against the resolutions at the EGM. There were no Shares entitling the holders thereof to attend and vote only against any of the resolutions at the EGM. None of the Shareholders were required to abstain from voting on any of the resolutions at the EGM. A poll was demanded by the chairman of the EGM for voting on the following resolutions and the poll results in respect of such resolutions are as follows:

SPECIAL RESOLUTIONS		Number of votes and percentage to total	
		For	Against
1.	To consider and approve the Proposed Withdrawal and the Proposed Introduction.	396,417,000 100%	0 0%
2.	To consider and approve, conditional upon the listing of the H Shares on the Main Board, amendments to the Existing Articles with effect from the date on which dealings in the H Shares on the Main Board commence.	396,417,000 100%	0 0%
3.	(1) To consider and approve that the Board be authorized and granted the General Mandate to separately or concurrently allot, issue and deal with additional Domestic Shares and/or H Shares and to make or grant offers, agreements and/or options in respect thereof, subject to certain conditions;	366,195,000 92.38%	30,222,000 7.62%
	(2) To consider and approve that contingent on the Board resolving to exercise the General Mandate and/or issue shares pursuant to paragraph (1) of this resolution, the Board be authorized:		
	(a) to approve, execute and do, or procure to be executed and done all such documents, deeds and matters which it may consider necessary in connection with the exercise of the General Mandate and/or the issue of shares, including but not limited to the time, price, quantity and place for such issue, to make all necessary applications to the relevant authorities, and to enter into underwriting agreement(s) or any other agreement(s);	369,529,000 93.22%	26,888,000 6.78%
	(b) to determine the use of proceeds and to make all necessary filings and registration with the relevant authorities in the PRC, Hong Kong and/or any other places and jurisdictions (as appropriate);	369,529,000 93.22%	26,888,000 6.78%
	(c) to increase the registered capital of the Company and make all necessary amendments to the articles of association of the Company to reflect such increase and to register the increased capital with the relevant authorities in the PRC, Hong Kong and/or any other places and jurisdictions (as appropriate) as so to reflect the new capital and/or share capital structure of the Company; and	369,529,000 93.22%	26,888,000 6.78%
(d) to authorize the Board to conduct the registration procedures for the amendments to the articles of association of the Company and to increase registered capital of the Company.	364,867,000 100%	0 0%	

Since over two-thirds of the votes were cast for all the special resolutions, all the resolutions proposed at the EGM were duly passed.

## Poll results of the H Shares Class Meeting

The holders of all 167,570,000 H Shares were entitled to attend and vote for or against the resolutions at the H Shares Class Meeting. There were no H Shares entitling the holders thereof to attend and vote only against any of the resolutions at the H Shares Class Meeting. None of the holders of the H Shares were required to abstain from voting on any of the resolutions at the H Shares Class Meeting. A poll was demanded by the chairman of the H Share Class Meeting for voting on the following resolutions and the poll results in respect of such resolutions are as follows:

SPECIAL RESOLUTIONS		Number of votes and percentage to total	
		For	Against
1.	To consider and approve the Proposed Withdrawal and the Proposed Introduction.	57,265,000 100%	0 0%
2.	To consider and approve, conditional upon the listing of the H Shares on the Main Board, the amendments to the Existing Articles with effect from the date on which dealings in the H Shares on the Main Board commence.	57,265,000 100%	0 0%

Since over two-thirds of the votes were cast for all the special resolutions, all the resolutions proposed at the H Shares Class Meeting were duly passed.

## Results of the Domestic Shares Class Meeting

All resolutions set out in the notice of the Domestic Shares Class Meeting were duly passed by a show of hands.

By Order of the Board  
**Anhui Tianda Oil Pipe Company Limited**  
**安徽天大石油管材股份有限公司**  
**Ye Shi Qu**  
*Chairman*

Anhui, PRC, 18 June 2007

As at the date of this announcement, the Board consists of:

*Executive Directors:*

Ye Shi Qu  
Zhang Hu Ming  
Xie Yong Yang

*Non-executive Directors:*

Zhang Jian Huai  
Liu Peng

*Independent non-executive Directors:*

Wu Chang Qi  
Wang Xiu Zhi  
Zhao Bin

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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