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YUSEI HOLDINGS LIMITED

友成控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8319)

FINAL DIVIDEND PAYMENT

Reference is made to the result announcement of Yusei Holdings Limited (the “Company”) dated 30 March 2007, in which a final dividend of RMB0.038 per share for the year ended 31 December 2006 (the “Final Dividend”) was recommended by the board of directors (the “Board”). The Final Dividend was duly passed at the Company’s annual general meeting held on 27 April 2007.

The Company’s Board hereby announces that the particulars of payment of the Final Dividend by the Company will be as follows:

1. The Final Dividend will be paid to the shareholders as recorded on the Company’s register of members as the close of business on 27 April 2007 in Hong Kong dollars. Based on the average of the closing buying and selling rates between HK\$ and RMB on the 5 consecutive business days after 27 April 2007 as extracted from the website of Hong Kong Association of Banks, the exchange rate of converting RMB into HK\$ is approximately RMB1:HK\$1.018. Accordingly, the amount of the Final Dividend payable for each share is approximately HK\$0.0387.
2. The cheques in relation to the Final Dividend will be issued by ordinary mail to the shareholders at their own risk on 26 June 2007.

By order of the Board
Yusei Holdings Limited
Keisuke Murakoshi
Director

PRC, 25 June 2007

* *For identification purpose only*

As at the date of this announcement, the executive directors are Mr. Keisuke Murakoshi and Mr. Xu Yong; the non-executive directors are Mr. Katsutoshi Masuda, Mr. Akio Suzuki, Mr. Toshimitsu Masuda and Mr. Toshinobu Ito; the independent non-executive directors are Mr. Lo Ka Wai, Mr. Fan Xiaoping and Mr. Hisaki Takabayashi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statements in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the day of its posting.