

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of the Company at 26th Floor, 625 King's Road, North Point, Hong Kong during normal business hours up to and including 10th July, 2007:

- (i) the memorandum of continuance and bye-laws of the Company;
- (ii) the accountants' report of the Group, the text of which is set out in Appendix I to this document and the related statement of adjustment;
- (iii) the letter, a summary of values and valuation certificate relating to the Group's property interests prepared by CB Richard Ellis Limited, the text of which is set out in Appendix III to this document;
- (iv) the letter of advice summarising certain aspects of Bermuda company law prepared by Conyers Dill & Pearman, the text of which is set out in Appendix IV to this document;
- (v) the Companies Act;
- (vi) a legal opinion prepared by Zhong Lun in respect of the establishment and operation of the PRC subsidiaries of the Company;
- (vii) the material contracts referred to in the paragraph headed "Material contracts" in Appendix V to this document;
- (viii) the written consents referred to in the paragraph headed "Consents of experts" in Appendix V to this document;
- (ix) the annual reports of the Company for each of the three years ended 31st December, 2006 and the quarterly report of the Company for the three months ended 31st March, 2007;
- (x) the audited financial statements of each of the companies comprising the Group for the Track Record Period (or for the period since their respective dates of incorporation or establishment where it is shorter), if any;
- (xi) the rules of the GEM Share Option Scheme and the Proposed Share Option Scheme; and
- (xii) the shareholders' circular dated 27th June, 2007 issued by the Company for, among other things, the proposed voluntary withdrawal of listing on GEM, waiver for minimum notice period in respect of the proposed withdrawal of listing on GEM, the proposed adoption of Proposed Share Option Scheme, the proposed termination of the GEM Share Option Scheme, grant of new general mandates and revocation of existing general mandates to issue and repurchase shares.