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Recruit Holdings Limited

才庫媒體集團有限公司*

(continued in Bermuda with limited liability)

(Stock code on Main Board: 550)

(Stock code on GEM: 8073)

LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE COMPANY ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Sponsor



Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the introduction document issued by the Company dated 27th June, 2007 (the "Introduction Document").

Application for listing of the Shares on the Main Board

Application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, on the Main Board in respect of (i) the 275,544,000 Shares in issue; (ii) 2,230,000 Shares which may fall to be issued pursuant to the exercise of the outstanding options which were granted under the GEM Share Option Scheme; and (iii) any Shares which may fall to be issued upon the exercise of the options (subject to an initial limit of 10% of the aggregate number of Shares in issue on the date of the SGM, which may be granted under the Proposed Share Option Scheme (which, assuming that there is no change in the total issued share capital of the Company from the date of this announcement to the Listing Date, shall be 27,554,400 Shares). Immediately prior to the listing of the Shares on the Main Board, the

listing of the existing Shares on GEM will be withdrawn. The last day of dealings in the Shares on GEM is expected to be on the Business Day immediately prior to the Listing Date.

Exercise of options under the GEM Share Option Scheme

During the period from the Latest Practicable Date to the date of this announcement, an aggregate 102,000 Shares were issued upon the exercise of the option under the GEM Share Option Scheme on 22nd June, 2007 by an employee of the Group, who is not a Director nor a connected person of the Company. Accordingly, the number of Shares in issue and may fall to be issued pursuant to the exercise of the outstanding options which were granted under the GEM Share Option Scheme applied for the listing of, and permission to deal in, on the Main Board were increased by 102,000 Shares and decreased by 102,000 Shares respectively from the respective numbers of Shares of 275,442,000 Shares and 2,332,000 Shares as at the Latest Practicable Date as disclosed in the Introduction Document.

Dealings in the Shares on the Main Board

The Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 20th July, 2000, the date on which the Shares were first listed on GEM. Subject to the Listing Committee granting approval of the listing of, and permission to deal in, the Shares on the Main Board and the continual compliance with the stock admission requirements of HKSCC, the Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the Shares on the Main Board commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the Shares on the Main Board are expected to commence at 9:30 a.m. on Monday, 23rd July, 2007.

General

The listing of the Shares on the Main Board is by way of introduction and there are no Shares being issued or sold for the listing.

Copies of the Introduction Document issued in accordance with the Listing Rules will be available for information purposes only at the office of the Company at 26th Floor, 625 King's Road, North Point, Hong Kong during normal business hours from 27th June, 2007 up to and including 10th July, 2007.

By order of the Board
Ho Suk Yi
Executive Director

Hong Kong, 27th June, 2007

As at the date of this announcement, the Board comprises Lau Chuk Kin, Ho Suk Yi and Peh Tun Lu, Jefferson as executive Directors, Wan Siu Kau, Lee Ching Ming, Adrian, Peter Stavros Patapios Christofis and Lam Mei Lan as non-executive Directors and Ling Lee Ching Man, Eleanor, Cheng Ping Kuen, Franco and Tyen Kan Hee, Anthony as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading; there are no other matters the omission of which would make any statement in this announcement misleading; and all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least seven days from the date of its posting.

** For identification only*