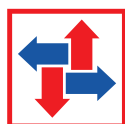


# IMPORTANT

*If you are in any doubt about this document, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser.*



**北京京客隆**  
商业集团股份有限公司  
BEIJING JINGKELONG COMPANY LIMITED

**北京京客隆商業集團股份有限公司**  
**BEIJING JINGKELONG COMPANY LIMITED\***  
*(a joint stock limited company incorporated in the People's Republic of China)*

**LISTING BY WAY OF INTRODUCTION OF  
THE ENTIRE H SHARE CAPITAL ON  
THE MAIN BOARD OF  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Stock code on Main Board : 814**  
**Stock code on GEM : 8245**

**Sponsor**



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*This document does not constitute an offer of, nor is it calculated to invite offers for, the H shares or other securities of the Company, nor have any such H shares or other securities been allotted with a view to any of them being offered for sale to members of the public. No new H shares will be issued in connection with, or permission to, the publication of this document.*

*The Company was incorporated, and its businesses are located, in the PRC. Potential investors should be aware of the differences in the legal, economic and financial systems between the PRC and Hong Kong and that there are different risk factors relating to investment in PRC-incorporated companies. Potential investors should also be aware that the regulatory framework in the PRC is different from the regulatory framework in Hong Kong and should take into consideration the different market nature of the shares of the Company. Such differences and certain risk factors are set out in the paragraph headed "Summary of principal legal and regulatory provisions and articles of association" in Appendix IV to this document and the section headed "Risk factors" in this document respectively.*

*The H shares of RMB1.00 each in the capital of the Company (the "H Shares") have been accepted as eligible securities by Hong Kong Securities Clearing Company Limited ("HKSCC") for deposit, clearance and settlement in the Central Clearing and Settlement System ("CCASS") with effect from 25 September 2006, the date on which dealings in the H Shares on the Growth Enterprise Market of the Stock Exchange ("GEM") commenced. Subject to the granting of the listing of, and permission to deal in, the H Shares on the Main Board by the Stock Exchange and the continual compliance with the stock admission requirements of HKSCC, the H Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the H Shares on the Main Board commence.*

*All necessary arrangements have been made with HKSCC for the H Shares to continue to be accepted as eligible securities of CCASS. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.*