

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.*

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **TOWN HEALTH INTERNATIONAL HOLDINGS COMPANY LIMITED**

**康健國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(STOCK CODE: 8138)

### **COMPLETION OF PLACING**

The Board is pleased to announce that the Placing Agent has fully placed a total of 320,000,000 Placing Shares to the Placees and completion of the Placing took place on 29 June 2007.

Reference is made to the announcement of Town Health International Holdings Company Limited (the “**Company**”) dated 8 May 2007 and the circular of the Company dated 29 May 2007 (the “**Placing Circular**”) in relation to the placing of 320,000,000 new shares of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Placing Circular.

The Board is pleased to announce that the Placing Agent has fully placed a total of 320,000,000 Placing Shares, as to 51,200,000 Placing Shares to Fair Investment Account, and as to 268,800,000 Placing Shares to Invesco Accounts, all at a placing price of HK\$0.61 per Placing Share. Completion of the Placing took place on 29 June 2007.

The Placing Shares represent approximately 5.73% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares.

The Placees and their ultimate beneficial owners are Independent Third Parties, and none of the Placees fall under any of the categories set out in Note 1 to Rule 10.12(4) of the GEM Listing Rules.

By order of the Board  
**Town Health International Holdings Company Limited**  
**Choi Ka Yee, Crystal**  
*Chairman*

Hong Kong, 29 June 2007

*As at the date of this announcement, the executive Directors are: Miss Choi Ka Yee, Crystal, Dr. Cho Kwai Chee, Mr. Cho Kwai Yee, Kevin and Dr. Fung Yiu Tong, Bennet; the non-executive Director is Dr. Francis Choi Chee Ming JP; and the independent non-executive Directors are Mr. Chan Kam Chiu, Mr. Wai Kwok Hung JP and Mr. Ho Kwok Wah, George.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to Town Health International Holdings Company Limited. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of Town Health International Holdings Company Limited at <http://www.townhealth.com>*