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This announcement, for which the directors of Anhui Tianda Oil Pipe Company Limited collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.



Anhui Tianda Oil Pipe Company Limited
安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 8241)

**PROPOSED VOLUNTARY WITHDRAWAL OF LISTING ON
THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
AND
PROPOSED LISTING ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF INTRODUCTION**

Sponsor

CAZENOVE

Cazenove Asia Limited

On 3 July 2007, Cazenove Asia Limited acting as the Company's sponsor, on behalf of the Company, submitted an advance booking form for the Proposed Introduction to the Stock Exchange.

Shareholders and potential investors should be aware that the implementation of the Proposed Introduction and the Proposed Withdrawal is subject to certain conditions to be fulfilled and thus may or may not become effective. **Accordingly, the Proposed Introduction and the Proposed Withdrawal may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.**

Reference is made to the announcements of the Company dated 18 April 2007 and 18 June 2007 and the circular of the Company dated 3 May 2007 in relation to, among other things, the Proposed Introduction and the Proposed Withdrawal.

SUBMISSION OF ADVANCE BOOKING FORM

The Board announces that following the obtaining of the CSRC's notice of acceptance of application for the Proposed Introduction on 29 June 2007, Cazenove Asia Limited acting as the Company's sponsor, on behalf of the Company, submitted an advance booking form for the Proposed Introduction to the Stock Exchange on 3 July 2007 and the Company intends to implement the Proposed Withdrawal.

CONDITIONS OF THE PROPOSED INTRODUCTION AND THE PROPOSED WITHDRAWAL

The Proposed Introduction and the Proposed Withdrawal are conditional upon, among other things:

- (1) the Listing Committee granting approval for the listing of, and permission to deal in, the H Shares on the Main Board;
- (2) the granting of the relevant approval by the CSRC and other relevant PRC authorities, if necessary, in connection with the Proposed Introduction; and
- (3) the passing of special resolutions at the EGM and the separate Class Meetings to approve, among other things, the Proposed Introduction and the Proposed Withdrawal after the hearing held by the Listing Committee for the listing of the H Shares on the Main Board.

Shareholders and potential investors should be aware that the implementation of the Proposed Introduction and the Proposed Withdrawal is subject to certain conditions to be fulfilled and thus may or may not become effective. **Accordingly, the Proposed Introduction and the Proposed Withdrawal may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.**

GENERAL

Following the preliminary indication of approval for the Proposed Introduction to be given by the Stock Exchange, an EGM and separate Class Meetings will be held to consider and, if thought fit, to approve the special resolutions for, among other things, the Proposed Introduction and the Proposed Withdrawal.

In this regard, a circular containing, among other things, further details of the Proposed Introduction and the Proposed Withdrawal, the expected timetable and the notices convening the EGM and the separate Class Meetings will be despatched to the Shareholders.

A listing document in relation to the Proposed Introduction will also be despatched to the Shareholders for their information.

In due course, the Company will submit an application to the Stock Exchange for a waiver (which may or may not be granted) from strict compliance with the minimum three months' notice period for the Proposed Withdrawal as required under Rule 9.19(3) of the GEM Listing Rules to a minimum of five clear business days.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below, unless the context otherwise requires:

“Board”	the board of Directors
“Class Meetings”	the separate class meetings of the holders of H Shares and holders of Domestic Shares to consider and, if thought fit, to approve, among other things, the Proposed Introduction and the Proposed Withdrawal
“Company”	Anhui Tianda Oil Pipe Company Limited, a joint stock company incorporated in the PRC with limited liability, the H Shares of which are listed on GEM
“CSRC”	China Securities Regulatory Commission
“Director(s)”	the director(s) of the Company from time to time
“Domestic Share(s)”	the ordinary domestic share(s) with a nominal value of RMB0.50 each in the registered share capital of the Company which are subscribed for in RMB
“EGM”	an extraordinary general meeting of the Company to be held to consider and, if thought fit, approve, among other things, the Proposed Introduction and the Proposed Withdrawal
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“H Share(s)”	the overseas listed foreign invested shares with a nominal value of RMB0.50 each in the registered share capital of the Company, which are subscribed for and traded in Hong Kong dollars
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Committee”	the Listing Committee of the Stock Exchange
“Main Board”	the securities market which has been operated by the Stock Exchange prior to the establishment of GEM (excluding the options market) and which stock market continues to be operated by the Stock Exchange in parallel with GEM. For the avoidance of doubt, the Main Board excludes GEM
“Main Board Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange

“PRC”	the People’s Republic of China, which for the purposes of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Proposed Introduction”	the proposed listing of the H Shares on the Main Board by way of introduction pursuant to the Main Board Listing Rules
“Proposed Withdrawal”	the proposed voluntary withdrawal of the listing of the H Shares on GEM
“Share(s)”	Domestic Share(s) and/or H Share(s), as the case may be
“Shareholder(s)”	holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“RMB”	Renminbi, the lawful currency of the PRC

By Order of the Board
Anhui Tianda Oil Pipe Company Limited
安徽天大石油管材股份有限公司
Ye Shi Qu
Chairman

Anhui, PRC, 3 July 2007

As at the date of this announcement, the executive Directors are Ye Shi Qu, Zhang Hu Ming and Xie Yong Yang; non-executive Directors are Zhang Jian Huai and Liu Peng; and independent non-executive Directors are Wu Chang Qi, Wang Xiu Zhi and Zhao Bin.

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