

IN THE GRAND COURT OF THE CAYMAN ISLANDS

Cause No. 143 of 2007

IN THE MATTER of The Companies Law (2004 Revision)

AND

IN THE MATTER of TOM Online Inc.

NOTICE IS HEREBY given of the Amended Petition presented to the Grand Court of the Cayman Islands on 10 April 2007 for the confirmation of the reduction of the share capital of the above-named company by cancelling and extinguishing the Scheme Shares as defined in the proposed scheme of arrangement dated 30 April 2007 between the said company and the holders of Scheme Shares.

AND NOTICE IS FURTHER given that the said Amended Petition has been directed to be heard at the Law Courts, George Town, Grand Cayman, Cayman Islands, on 31 August 2007 at 9:30 a.m. or as soon thereafter as it may be heard.

Any creditor or shareholder of the said company desiring to oppose the making of an order for the confirmation of the said reduction of share capital should appear at the time of the hearing in person or by counsel for that purpose.

A copy of the Amended Petition will be furnished to any person requiring the same by the under-mentioned attorneys on payment of the appropriate charge.

Dated this 6th day of August 2007

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