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VALUE CONVERGENCE HOLDINGS LIMITED
滙盈控股有限公司

(Incorporated in Hong Kong with limited liability)

Website: <http://www.valueconvergence.com>

(Stock Code: 8101)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 17 AUGUST 2007

At the extraordinary general meeting of the Company held on 17 August 2007, the ordinary resolution in respect of the proposed New General Mandate was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular of Value Convergence Holdings Limited (the “**Company**”) dated 2 August 2007 (the “**Circular**”) in respect of the proposed New General Mandate (the “**Ordinary Resolution**”). Terms used herein shall have the same meanings as defined in the Circular unless otherwise specified.

The Board is pleased to announce that at the EGM held on 17 August 2007, the Ordinary Resolution is duly passed by the Independent Shareholders by way of poll as more than 50% of the votes were cast in favour of such resolution. The poll results taken at the EGM were as follows:

	Ordinary Resolution
1. Total number of the Company’s Shares entitling the Independent Shareholders to attend and vote for or against the Ordinary Resolution at the EGM	143,194,443
2. Total number of the Company’s Shares entitling the Independent Shareholders to attend and vote only against the Ordinary Resolution at the EGM	Nil
3. Number(s) of the Company’s Shares represented by the votes cast in favour of the Ordinary Resolution	57,932,485
4. Total number of the Company’s Shares represented by the votes cast at the EGM	57,932,485
5. Percentage(s) of the votes cast in favor of the Ordinary Resolution relative to the total number of votes cast on such resolution at the EGM	100%
6. Number(s) of the Company’s Shares represented by the votes cast against the Ordinary Resolution	0
7. Percentage(s) of the votes cast against the Ordinary Resolution relative to the total number of votes cast on such resolution at the EGM	0%

Melco Financial and its associates have stated in the Circular that they intend to abstain from voting on the relevant resolution and have in fact so abstained from voting at the EGM. The vote-taking at the EGM was scrutinized by the Company's share registrar, Tricor Abacus Limited.

By order of the Board of
Value Convergence Holdings Limited
Tsang Yuen Wai, Samuel
Company Secretary

Hong Kong, 17 August 2007

As at the date hereof, the board comprises two Executive Directors, namely, Mr. Ho, Lawrence Yau Lung (President and Vice Chairman) and Mr. Patrick Sun (Chief Executive Officer); three Non-executive Directors, namely, Dr. Ho Hung Sun, Stanley (Chairman), Dr. Lee Jun Sing and Attorney Patajo-Kapunan, Lorna; and three Independent Non-executive Directors, namely, Mr. Sham Sui Leung, Daniel, Dr. Tyen Kanhee, Anthony and Mrs. Chu Ho Miu Hing.

This announcement, for which the Directors collectively and individually accept full responsibility, include particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief (i) the information in this announcement is accurate and complete in all material respects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.valueconvergence.com.