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Anhui Tianda Oil Pipe Company Limited

安徽天大石油管材股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code on Main Board: 839

Stock Code on GEM: 8241

LISTING BY WAY OF INTRODUCTION OF THE ENTIRE ISSUED H SHARE CAPITAL OF ANHUI TIANDA OIL PIPE COMPANY LIMITED ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Sponsor

CAZENOVE

Cazenove Asia Limited

Copies of the listing document dated 29 August 2007 (the “**Introduction Document**”) issued in accordance with the Main Board Listing Rules in connection with the proposed listing of the entire issued H share capital of Anhui Tianda Oil Pipe Company Limited (the “**Company**”) are available for inspection at Paul, Hastings, Janofsky & Walker of 22nd Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours for a period of 14 days from Wednesday, 29 August 2007 up to and including Wednesday, 12 September 2007 for information purposes only. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Introduction Document.

An application has been made by the Company to the Stock Exchange for the listing of, and permission to deal in, the 167,570,000 H Shares in issue on the Main Board. Immediately prior to the listing of the H Shares on the Main Board, the listing of the existing H Shares on GEM will be withdrawn. The last day for dealings in the H Shares on GEM is expected to be on the trading day immediately prior to the Main Board Listing Date.

The H Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 1 December 2006, the date on which the H Shares were first listed on GEM. Subject to the Listing Committee granting approval of the listing of, and permission to deal in, the H Shares on the Main Board and the continual compliance with the stock admission requirements of HKSCC, the H Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the H Shares on the Main Board commence. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. Dealings in the H Shares on the Main Board are expected to commence at 9:30 a.m. on Monday, 26 November 2007.

The listing of the H Shares on the Main Board is by way of introduction and there are no H Shares being issued or sold for such listing.

By Order of the Board
Anhui Tianda Oil Pipe Company Limited
安徽天大石油管材股份有限公司
Ye Shi Qu
Chairman

Anhui, the PRC, 29 August 2007

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

As at the date of this announcement, the executive Directors are Ye Shi Qu, Zhang Hu Ming and Xie Yong Yang; the non-executive Directors are Zhang Jian Huai and Liu Peng; and the independent non-executive Directors are Wu Chang Qi, Wang Xiu Zhi and Zhao Bin.

Please also refer to the published version of this announcement in The Standard and Wen Wei Po.