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# INFORMATION ABOUT THIS DOCUMENT AND THE INTRODUCTION

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## DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT

This document, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Securities and Futures (Stock Market Listing) Rules and the Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief:

- (a) the information contained in this document is accurate and complete in all material respects and not misleading;
- (b) there are no other matters the omission of which would make any statement in this document misleading; and
- (c) all opinions expressed in this document have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

## NO CHANGE IN BUSINESS

No change in the business of the Group is contemplated following the Introduction.

## APPLICATION FOR LISTING ON THE MAIN BOARD

The Company has applied to the Listing Committee for the listing of, and permission to deal in, on the Main Board the 202,400,000 H Shares in issue. Except that, prior to the Introduction, the H Shares have been listed on GEM, no part of the H Shares is listed on any other stock exchange. At present, the Company is not seeking or proposing to seek listing of or permission to deal in any of its securities on any other stock exchange.

According to the PRC legal adviser to the Company, the Company and its controlling shareholders have complied with all relevant rules, regulations and registration requirements imposed by relevant PRC authorities in relation to the Company's Introduction, including but not limited to, the "Notice Regarding to Application by Enterprises for Listing Overseas" issued by the CSRC.

## DISCONTINUATION OF QUARTERLY REPORTING

Under the GEM Listing Rules, the Company is required to publish its quarterly results on the internet website operated by the Stock Exchange. Upon the listing of the H Shares on the Main Board, the Company will cease the practice of quarterly reporting and will follow the relevant requirements of the Listing Rules which include, among other things, through posting of announcements in the website of the Stock Exchange on a timely basis and publishing of its interim results and annual results within three months and four months from the end of the relevant period or financial year end, respectively. The Directors are of the view that following the reporting requirements under the Listing Rules will provide investors and the Shareholders with a high degree of transparency and a more complete picture of the performance of the Group during the relevant period and the website of the Stock Exchange provides a convenient and timely means for the investors and the Shareholders to access the information of the Company. Therefore, the Directors believe that the cessation of quarterly reporting would enable management to devote greater management time to other key aspects of the operation of the Group's business and is beneficial to the Company and the Shareholders as a whole.

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### H SHARES WILL CONTINUE TO BE ELIGIBLE FOR ADMISSION INTO CCASS

The H Shares have been accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from 28th February, 2006, the date on which dealings in the Shares on GEM commenced. Subject to the granting of the listing of, and permission to deal in, the H Shares on the Main Board by the Stock Exchange and the continual compliance with the stock admission requirements of HKSCC, the H Shares will continue to be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS once dealings in the H Shares on the Main Board commence. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second business day thereafter.

All necessary arrangements have been made with HKSCC for the H Shares in issue to continue to be accepted as eligible securities of CCASS. All activities under CCASS are subject to the general rules of CCASS and CCASS operation procedures in effect from time to time.

### COMMENCEMENT OF DEALINGS IN THE H SHARES

Dealings in the H Shares on the Main Board are expected to commence on Monday, 10th December, 2007. The H Shares will continue to be traded in board lots of 2,000 shares each.

### PROFESSIONAL TAX ADVICE

If you are unsure about the taxation implications of subscribing for the H Shares, or about the purchasing, holding or disposing of or dealing in the H Shares, you should consult an expert.

Prospective investors for the H Shares are recommended to consult their professional advisers if they are in any doubt as to the taxation implications of subscribing for, holding, purchasing or disposing of or dealing in the H Shares or any rights thereof. None of the Company, the Directors, the Supervisors, the Joint Sponsors, any of their respective directors, officers, employees and/or representatives and any other parties involved in the Introduction accepts any responsibility for any tax effects on, or liability of, any person resulting from subscribing for, holding, purchasing or disposing of or dealing in the H Shares or any rights thereof.

### STAMP DUTY

Dealings in the H Shares registered on the Company's H Share register of members maintained in Hong Kong will be subject to Hong Kong stamp duty.

All necessary arrangements have been made for the H Shares to be admitted into CCASS.

### CONDITIONS OF THE INTRODUCTION

The Introduction is subject to fulfillment of conditions, amongst other things, (1) the CSRC approving the listing of the H Shares on the Main Board; (2) the Listing Committee granting the listing of, and permission of deal in, the H Shares on the Main Board; and (3) the Shareholders and the holders of H Shares and Domestic Shares approving the Introduction at the respective extraordinary general meeting and class meetings.

The H Shares are currently listed on GEM. Immediately prior to the Introduction, the listing of the H Shares on GEM will be withdrawn in accordance with the GEM Listing Rules. The Extraordinary General Meeting and the separate Class Meetings will be convened to approve, amongst other things, the Proposed Withdrawal.