

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Li & Partners at Rooms 2201-3, 22nd Floor, Worldwide House, 19 Des Voeux Road Central, Hong Kong during normal business hours up to and including 13th September, 2007:

- (i) the Articles of Association;
- (ii) the accountants' report of the Group prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this document;
- (iii) the audited financial statements as have been prepared for the companies comprising the Group for the Track Record Period (or for the period since their respective dates of establishment/acquisition by the Company where it is shorter) (if any);
- (iv) the letter, summary of valuations and valuation certificates prepared by Castores Magi (Hong Kong) Limited in respect of the property interests of the Group, the text of which is set out in Appendix II to this document;
- (v) the PRC legal opinion dated 30th August, 2007 issued by Rayyin & Partners, the legal advisers to the Company on PRC laws;
- (vi) the Company Law, the Special Regulations and the Mandatory Provisions together with their unofficial English translations;
- (vii) the material contracts referred to in the paragraph headed "Summary of material contracts" in Appendix V to this document;
- (viii) the service agreements referred to in the paragraph headed "Particulars of service agreements" in Appendix V to this document;
- (ix) the written consents referred to in the paragraph headed "Consents of experts" in Appendix V to this document; and
- (x) the Shareholders' circular dated 30th August, 2007 issued by the Company for, among other matters, the Proposed Withdrawal and the Introduction.