

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name : Town Health International Holdings Company Limited**

**Stock code (ordinary shares): 8138**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13<sup>th</sup> August 2007.

#### A. General

Place of incorporation : Cayman Islands  
Date of initial listing on GEM : 18<sup>th</sup> October, 2000  
Name of Sponsor(s) : N/A

Names of directors :

*(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*

*Executive Directors*

Dr. CHO Kwai Chee  
Mr. CHO Kwai Yee, Kevin  
Dr. FUNG Yiu Tong, Bennet  
Miss CHOI Ka Yee, Crystal

*Non-executive Director*

Dr. Francis CHOI Chee Ming *J.P.*

*Independent Non-executive Directors*

Mr. WAI Kwok Hung *J.P.*  
Mr. CHAN Kam Chiu  
Mr. HO Kwok Wah, George

Name(s) of substantial shareholder(s)  
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

: Broad Idea International Limited (note)	46.81%
Dr. CHO Kwai Chee (note)	46.81%
Dr. Francis CHOI Chee Ming <i>J.P.</i> (note)	46.81%

*Note:* Broad Idea International Limited is beneficially owned as to 50.1% by Dr. Cho Kwai Chee and as to 49.9% by Dr. Francis Choi Chee Ming *J.P.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A
Financial year end date	:	31 <sup>st</sup> March
Registered address	:	Ugland House P.O. Box 309 George Town, Grand Cayman Cayman Islands British West Indies
Head office and principal place of business	:	Shop No. 37, Level 3 Hilton Plaza Commercial Centre 3-9 Shatin Centre Street Shatin, New Territories Hong Kong
Web-site address (if applicable)	:	<a href="http://www.townhealth.com">www.townhealth.com</a>
Share registrar	:	Tengis Limited 26 <sup>th</sup> Floor, Tesbury Centre 28 Queen's Road East Hong Kong
Auditors	:	Deloitte Touche Tohmatsu 35 <sup>th</sup> Floor, One Pacific Place 88 Queensway Hong Kong

**B. Business activities**

The Company and its subsidiaries (together, the "Group") is principally engaged in the:

- (1) provision of healthcare and dental services;
- (2) sale of healthcare and pharmaceutical products; and
- (3) investment in a number of companies in the healthcare industry.

**C. Ordinary shares**

Number of ordinary shares in issue	:	16,760,945,724
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

**D. Warrants**

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

**E. Other securities**

Except for the ordinary shares described in section C above, as at the date of this information sheet, the Company does not have any other securities in issue, or any outstanding option granted to the eligible persons to subscribe for the shares of the Company which is yet to be exercised.

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Dr. CHO Kwai Chee

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Dr. Francis CHOI Chee Ming *J.P.*

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Mr. CHO Kwai Yee, Kevin

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Dr. FUNG Yiu Tong, Bennet

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Miss CHOI Ka Yee, Crystal

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Mr. WAI Kwok Hung, *J.P.*

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Mr. CHAN Kam Chiu

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Mr. HO Kwok Wah, George