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*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and is not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*



**Anhui Tianda Oil Pipe Company Limited**  
**安徽天大石油管材股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock code: 8241)**

**H SHARES CLASS MEETING**

In accordance with Article 93 and in light of the circumstances set out in this announcement, the Company is required to give and hereby gives notice that the H Shares Class Meeting will proceed to be held on 15 October 2007 at 2:30 p.m. at Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the PRC to consider and, if thought fit, approve the special resolutions contained in the Notice.

Reference is made to the circular of the Company (the “**Circular**”) and the notice of the H Shares Class Meeting (the “**Notice**”) both dated 29 August 2007 in relation to, among other things, the Proposed Withdrawal, the Proposed Introduction and the proposed reduction of notice period in respect of the Proposed Withdrawal. Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as defined in the Circular.

Pursuant to Article 93 of the Articles (“**Article 93**”), the Company has taken the necessary procedures to process the written replies received from the Shareholders up to and including 25 September 2007, being the twentieth day before the date of the H Shares Class Meeting (i.e. 15 October 2007). Among such written replies, there is a registered holder of H Shares intending to appoint the Chairman as its proxy. However, until the relevant proxy form is received, the Company cannot ascertain if that proxy will be in respect of all or some of the H Shares held by such registered holder of H Shares. Consequently, it could not be ascertained on 25 September 2007, being the twentieth day before the date of the H Shares Class Meeting, that the number of voting H Shares represented by holders of the H Shares who intend to attend the H Shares Class Meeting was more than half of the total number of the H Shares issued.

In accordance with Article 93 and in light of the above circumstances, the Company is required to give and hereby gives notice that the H Shares Class Meeting will proceed to be held on 15 October 2007 at 2:30 p.m. at Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the PRC to consider and, if thought fit, pass the special resolutions approving the Proposed Withdrawal, the Proposed Introduction and the proposed reduction of notice period in respect of the Proposed Withdrawal.

For details of the special resolutions to be considered at the H Shares Class Meeting, please refer to the Circular and the Notice.

By order of the Board  
**安徽天大石油管材股份有限公司**  
**Anhui Tianda Oil Pipe Company Limited**  
**Ye Shi Qu**  
Chairman

Anhui China, 28 September 2007

*As at the date of this announcement, the Board comprises three executive Directors: Mr. Ye Shi Qu, Mr. Zhang Hu Ming and Mr. Xie Yong Yang; two non-executive Directors: Mr. Zhang Jian Huai and Mr. Liu Peng; and three independent non-executive Directors: Mr. Wu Chang Qi, Mr. Wang Xiu Zhi and Mr. Zhao Bin.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.*