

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **International Elite Ltd.**

Stock code (ordinary shares) : **8313**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 October 2007.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 16 October 2007

Name of Sponsor : Daiwa Securities SMBC Hong Kong Limited

Name of Directors : **Executive Directors:-**

(please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)

Mr. Li Kin Shing
Ms. Kwok King Wa
Ms. Li Yin
Mr. Wong Kin Wa
Mr. Li Wen

Independent Non- Executive Directors:-

Mr. Tang Yue
Mr. Chen Xue Dao
Mr. Cheung Sai Ming

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Note	Number of shares (Approximate effective percentage of shareholding)
	Ever Prosper International Limited	1	684,000,000 (75%)
	Mr. Li Kin Shing	2	684,000,000 (75%)
	Mr. Li Kin Shing	3	20,000,000 (2.193%)
	Ms. Kwok King Wa	2	684,000,000 (75%)
	Ms. Kwok King Wa	3	18,550,000 (2.034%)

Note:

1. Ever Prosper International Limited (“Ever Prosper”) is held by Mr. Li Kin Shing, Ms. Kwok King Wa and Ms. Li Yin as to 50%, 46.5% and 3.5% respectively.
2. The 684,000,000 Shares are owned by Ever Prosper which is owned as to 50% and 46.5% by Mr. Li Kin Shing and Ms. Kwok King Wa respectively. Mr. Li Kin Shing is the spouse of Ms. Kwok King Wa. Accordingly, each of Mr. Li Kin Shing and Ms. Kwok King Wa is deemed to be interested in the 684,000,000 Shares under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).
3. Such interest in Shares is held pursuant to the Pre-IPO Share Options granted by the Company on 8 October 2007.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : The Marquee Building, Suite 300, 430 West Bay Road, P.O. Box 30 691 SMB, Grand Cayman, Cayman Islands, British West Indies

Head Office and principal place of business : Room 3809-3810, Hong Kong Plaza, 188 Connaught Road West, Hong Kong

Web-site address : <http://www.iel.hk>

Share registrar : Principal Share Registrar :
Butterfield Fund Services (Cayman) Limited

Hong Kong Branch Share Registrar :
Tricor Investor Services Limited

Auditors : KPMG

B. Business Activities

The Group is a customer relationship management outsourcing service provider focusing on the Hong Kong, Macau and the PRC markets.

C. Ordinary Shares

Number of ordinary shares in issue : 912,000,000 shares

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No of warrants outstanding : N/A

No of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other Securities

N/A

Responsibility Statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Kwok King Wa
On behalf of each of the Directors of the Company