

FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Anhui Tianda Oil Pipe Company Limited**
安徽天大石油管材股份有限公司

Stock code (H shares): **8241**

This information sheet contains certain particulars concerning the above company (the “**Company**”) which is listed on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 October 2007.

A. General

Place of incorporation : The People’s Republic of China

Date of initial listing on GEM : 1 December 2006

Name of Sponsor(s) : Cazenove Asia Limited

Names of directors : Executive directors:-
Ye Shi Qu (葉世渠)
Zhang Hu Ming (張胡明)
Xie Yong Yang (謝永洋)

Non-executive directors:-
Liu Peng (劉鵬)
Zhang Jian Huai (張建懷)

Independent non-executive directors:-
Wu Chang Qi (吳昌期)
Zhao Bin (趙斌)
Li Chi Chung (李智聰)

Names of substantial shareholders (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name of shareholders	Percentage of issued share capital
	Anhui Tianda Enterprise (Group) Company Limited	53.6%
	*	13.4%
	**	13.4%
	Anhui Tianda Investment Company Limited*	13.4%
	Ye Shi Qu (葉世渠) **	67.0%
	* Beneficial owner	
	** Interests in controlled corporations	
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: Not applicable	
Financial year end date	: 31 December	
Registered address	: Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the People's Republic of China	
Head office and principal place of business	: In the People's Republic of China: Zhenxing Road, Tongcheng Town, Tianchang City, Anhui Province, the People's Republic of China	
	In Hong Kong: Room 2906, China Online Centre, 333 Lockhart Road, Wanchai, Hong Kong	
Web-site address	: www.td-gg.com	
Share registrar	: Computershare Hong Kong Investor Services Limited	
Auditors	: Ernst & Young	

B. Business activities

The Company is principally engaged in the design, manufacturing and sale of specialised seamless pipes for the oil and natural gas industry, including oil well pipes (oil transfer pipes and casing pipes) and petrochemical pipes, as well as other specialised seamless pipes for vessels, boilers and other purposes.

C. Ordinary shares

Number of ordinary shares in issue : Domestic shares
340,000,000

H shares
167,570,000

Par value of ordinary shares in issue : RMB0.50

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants (Non-listed)

Stock code : Not applicable

Board lot size (in number of warrants) : Not applicable

Expiry date : Not applicable

Exercise price : Not applicable

Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right) : Not applicable

No. of warrants outstanding : Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants : Not applicable

E. Other securities

Details of any other securities in issue : Not applicable

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
Not applicable

Responsibility statement

The directors of the Company (the “**Directors**”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the “**Information**”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Ye Shi Qu (葉世渠)

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Zhang Hu Ming (張胡明)

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Xie Yong Yang (謝永洋)

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Liu Peng (劉鵬)

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Zhang Jian Huai (張建懷)

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Wu Chang Qi (吳昌期)

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Zhao Bin (趙斌)

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Li Chi Chung (李智聰)