

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- the written consents referred to in the paragraph headed “Other information - Consents of experts” in Appendix V to this prospectus;
- copies of the material contracts referred to in the paragraph headed “Further information about the business - Summary of material contracts” in Appendix V to this prospectus;
- statement of adjustments signed by Grant Thornton; and
- statement of particulars of the Selling Shareholders.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Arculli Fong & Ng (in association with King & Wood, PRC Lawyers) at 908, Hutchison House, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the memorandum of association and the Articles;
- (b) the accountants’ report prepared by Grant Thornton, the text of which is set out in Appendix I to this prospectus and the related statement of adjustments;
- (c) the letter dated the date of this prospectus from Grant Thornton relating to the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (d) the letter dated the date of this prospectus, and valuation certificates relating to the property interests of the Group prepared by Sallmanns (Far East) Limited, the text of which is set out in Appendix III to this prospectus;
- (e) the PRC legal opinion issued by Dacheng Law Offices;
- (f) the California legal opinion issued by Morgan, Lewis & Bockius, LLP;
- (g) the Companies Law;
- (h) the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix IV to this prospectus;

- (i) copies of the material contracts referred to in paragraph headed “Further information about the business - Summary of material contracts” in Appendix V to this prospectus;
- (j) the written consents referred to in paragraph headed “Other information - Consents of experts” in Appendix V to this prospectus;
- (k) the rules of the Share Option Scheme;
- (l) the statement of particulars of the Selling Shareholders; and
- (m) the service contracts and letters of appointment with the Directors referred to in paragraph headed “Further information about the Directors, senior management and staff - Directors’ service contracts and appointment letters” in Appendix V to this prospectus.