

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : Beijing Jingkelong Company Limited

Stock code (ordinary shares) : 8245

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 October 2007

A. General

Place of incorporation : The People's Republic of China

Date of initial listing on GEM : 25 September 2006

Name of Sponsor(s) : DBS Asia Capital Limited

Names of Directors : *Executive Directors*
(please distinguish the status of the directors -
Executive, Non-Executive or Independent
Non-Executive)
Wei Tingzhan (Chairman)
Li Jianwen
Li Chunyan
Liu Yuejin

Non-executive Directors
Gu Hanlin
Li Shunxiang

Independent non-executive Directors
Fan Faming
Huang Jiangming
Chung Chi Kong

Name(s) of substantial shareholder(s)
 (as such term is defined in
 rule 1.01 of the GEM Listing Rules)
 and their respective interests in
 the ordinary shares and other
 securities of the Company :

Name	Number of Shares	Approximate Percentage of the entire issued share capital
Beijing Chaoyang Auxiliary Food Company	167,409,808 Domestic shares	40.61%

Name(s) of company(ies) listed on GEM : N/A
 or the Main Board of the
 Stock Exchange within the
 same group as the Company

Financial year end date : 31 December

Registered address : Beijing, PRC
 Block No. 45, Xinyuan Street,
 Chaoyang District,
 Beijing, PRC

Hong Kong
 20th Floor, Alexandra House,
 16-20 Chater Road
 Hong Kong

Head office and principal
 place of business : Block No. 45, Xinyuan Street,
 Chaoyang District,
 Beijing, PRC

Web-site address (if applicable) : www.jkl.com.cn

Share registrars : Computershare Hong Kong Investor Services Limited
 17th Floor, Hopewell Centre,
 183, Queen' s Road East
 Hong Kong

Auditors : Ernst & Young
Certified Public Accountants
 18th Floor, Two International Finance Centre,
 8, Finance Street,
 Central,
 Hong Kong

B. Business activities

The Company and its subsidiaries are principally engaged in the retail and wholesale distribution of daily consumer products.

C. Ordinary shares

Number of ordinary shares in issue	:	230,060,000 Domestic Shares and 182,160,000 H Shares
Par value of ordinary shares in issue	:	RMB1. 00
Board lot size (in number of shares)	:	1,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Wei Tingzhan

Li Jianwen

Li Chunyan

Liu Yuejin

Gu Hanlin

Li Shunxiang

Fan Faming

Huang Jiangming

Chung Chi Kong