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**TOWN HEALTH INTERNATIONAL HOLDINGS COMPANY LIMITED**

**康健國際控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock code: 8138)

**DELAY IN DESPATCH OF CIRCULAR**

The Company has made an application to the Stock Exchange for an extension of time for the despatch of the Circular to a date falling on or before 21 November 2007.

Reference is made to the announcement issued by Town Health International Holdings Company Limited (the “Company”) dated 9 October 2007 in relation to the acquisition of Nu/Hart Hair Clinics (the “Announcement”). Terms defined in the Announcement shall have the same meanings when used herein unless the context otherwise requires.

Pursuant to Rule 19.38 and Rule 20.49 of the GEM Listing Rules, the Company is required to despatch a circular (the “Circular”) within 21 days after the publication of the Announcement, which is on or before 31 October 2007.

As additional time is required for the independent financial adviser to be appointed by the Company to finalize the letter of advice to the Independent Board Committee and the Independent Shareholders, for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 and Rule 20.49 of the GEM Listing Rules to postpone the despatch of the Circular to a date falling on or before 21 November 2007.

By order of the Board  
**Town Health International Holdings Company Limited**  
**Choi Ka Yee, Crystal**  
*Chairman*

Hong Kong, 26 October 2007

*As at the date of this announcement, the executive Directors are Miss Choi Ka Yee, Crystal, Dr. Cho Kwai Chee, Mr. Cho Kwai Yee, Kevin and Dr. Fung Yiu Tong, Bennet, the non-executive Director is Dr. Francis Choi Chee Ming JP, and the independent non-executive Directors are Mr. Chan Kam Chiu, Mr. Wai Kwok Hung JP and Mr. Ho Kwok Wah, George.*

*This announcement will remain on the GEM website at <http://www.hkgem.com> on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of Town Health International Holdings Company Limited at <http://www.townhealth.com>.*